## Agenda

| 8:00 – 9:00a | Registration/Breakfast Buffet | Paul Forrester, Partner, Mayer Brown (Moderator)  
Howard Learner, Environmental Law and Policy Center  
David M. Uhlmann, Director, Environmental Law and Policy Program, Michigan Law School (formerly with the Department of Justice) |
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<td><strong>Government policies and its impact on Energy deals</strong></td>
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- EPA on Greenhouse Gas – How will the ‘tailoring’ rule affect new and existing facilities?  
- Transmission Policy – Need for government investment in/clarification of rules affecting electricity transmission and distribution  
- Government Subsidies – The role of federal tax subsidy on future renewable energy projects  
- Dodd-Frank – Impact on the energy industry  
- Nuclear Acceleration – Can the government do any more? Should it?  
- Supply Chain Manufacturing – What’s the impact to the energy industry? |
| 9:00 – 9:50a | Break |  |
| **Investment Opportunities in Energy** |  
- Electricity T&D – What are the opportunities in electricity transmission and distribution including power plants?  
- Hurdles & Opportunities – Where are yields headed and how will that impact investment?  
- Capital Flows – Is foreign money affecting domestic US valuation and hurdle rates?  
- Portfolio Allocation – What is the optimum mix of technologies and geography? |
| 10:00-10:50a | Paul Astolfi, Partner, Mayer Brown (Moderator)  
Mit Buchanan, Managing Director, JPMorgan Capital Corporation  
Amy Diamond, Private Investments & Real Assets, Northwestern University  
Kunal Moudgil, Director, P50 Capital  
Robert Scheuermann, Senior Vice President Finance, Wind Capital |
| **US Infrastructure Investment Update** |  
- Asset classes – What highway, airport, parking, port, mass transit and lottery transactions are we likely to see next?  
- Municipal bankruptcy – What risks are posed by governments in fiscal distress and how can investors address those risks in project agreements?  
- Federal policies – How is financing affected by the end of BABs, the current state of TIFIA and prospects for a new surface transportation bill?  
- Infrastructure debt funds – Can infrastructure debt funds be the missing link for infrastructure financing? |
| 11:00-11:50a | John Schmidt, Partner, Mayer Brown (Moderator)  
Paul Forrester, Partner, Mayer Brown  
David Narefsky, Partner, Mayer Brown  
Sean Scott, Partner, Mayer Brown  
Joe Seliga, Partner, Mayer Brown |
| **Lunch/Keynote Presentation** | Chris Meister, Executive Director, Illinois Finance Authority |

| 12:00-1:00p | Lunch/Keynote Presentation |  |