Global Private Equity Deal Highlights - 2017

2017 has been a busy year so far for our Global Private Equity team. The team has advised:

**EURAZEO PME**
French private equity fund Eurazeo PME on the €236 sale of Colisée Patrimoine Group SAS, a nursing home operator, to IK Investment Partners.

**21 CENTRALE PARTNERS**
21 Centrale Partners, a private equity fund, on the sale of Potel & Chabot, a French premium catering company, to Edmond de Rothschild Investissement partners, Accor Hotels and other managers. We also advised Potel & Chabot managers on the transaction.

**VITRUVIAN PARTNERS**
European private equity firm Vitruvian Partners on the $215 million acquisition of OAG Aviation Holdings Limited, a global leader in aviation information and intelligence, from AXIO Data Group Limited.

**LBO FRANCE**
LBO France on the sale of Chryso S.A.S, a diversified chemicals company that designs and manufactures admixtures and additives for concrete, cement and gypsum, to private equity company Cinven Limited.

**AURELIUS EQUITY OPPORTUNITIES**
Aurelius Equity Opportunities, the equity investment entity of Aurelius Group, the pan-European asset manager, on the acquisition of leading UK online photo retailer Wex Photographic.

**OPENCLOUD LIMITED**
OpenCloud Limited, a leader in mobile service enablement, in its sale to Metaswitch Networks Ltd., a leading cloud-native communications software company.
Private equity fund Chequers Capital on the acquisition of SAS ECT, which offers stocking and transportation of industrial waste and treatment of polluted grounds.

Steadfast Capital Fund III, L.P., a German private equity fund, on the acquisition of the majority stakes in Reutter GmbH, the Germany-based manufacturer of caps and selective catalytic reduction filling systems for commercial vehicles and passenger cars, and ITIB S.r.l., the Italy-based manufacturer of thermoplastic corrugated flexible pipes and 3D-plastic blow moulded items for the automotive and white goods markets, from Fortas AG.

Steadfast Capital Fund III, L.P., a German private equity fund, on the acquisition of Vectra Co.’s Borchers business, a leading technology-driven diversified industrial company.

Private equity firm Sagard on the acquisition of IpackChem Group SAS, a leading global manufacturer of plastic barrier packaging used in the transport and storage of aromas, fragrances and agrochemical products, from Cérélia Partenaire and Bpifrance Investissement.

H.I.G Capital, a leading global private equity investment firm, and the management team, on the sale of Fibercore Limited, a world leader in the design and manufacture of specialty optical fiber, to Humanetics Innovative Solutions, Inc., a portfolio company of Golden Gate Capital, the private equity firm based in San Francisco.

Private equity fund Chequers Capital on the disposal of its stake in Provalliance SAS, a hair salon operator in France, to JCRT Investissements, a holding company held by the founding family.

TPG Capital on its proposed acquisition of a majority stake in Vietnam Australia International School (VAS) and post-closing shareholder arrangements. VAS is a private school group with more than 6,300 students at seven campuses in Ho Chi Minh City. The transaction is subject to regulatory approvals in Vietnam.

The Jordan Company on its acquisition of Vectra Co.’s Borchers business, a leading technology-driven diversified industrial company.
**BOZANO PRIVATE EQUITY GESTÃO LTDA**

Bozano Private Equity Gestão Ltda, a private equity manager of Bozano group, in the formation of a joint venture with an investment vehicle of Mr. Elie Horn (founder of Cyrela Brazil Realty) that will focus on investing, directly or through its subsidiaries, in the Brazilian healthcare sector.

---

**EURAZEO**

Eurazeo with regard to the corporate and tax aspects of the equity structuring of the acquisition of sweets and chocolates manufacturer CPK (Carambar, Poulain, Krema), along with other investors, from Mondelez International.

---

**LBO FRANCE GESTION**

Private equity funds managed by LBO France Gestion on the disposal of a precast concrete maker Consolis to Bain Capital Private Equity funds and Consolis managers with regard to the corporate aspects of the transaction.

---

**SENSUS**

Sensus, a global leader in smart meters, network technologies and advanced data analytics solutions for water, electric and gas utilities, and Sensus’ private equity sponsors, The Jordan Company and Goldman Sachs Private Equity Group, in Sensus’ $1.7 billion sale to Xylem Inc.

---

**EMZ PARTNERS**

EMZ Partners on its co-investment in A2micile Europe, a company specialized in consumer goods and service, alongside its founders in the context of the simplified tender offer of A2micile Europe’s shares.

---

**THE JORDAN COMPANY**

The Jordan Company in the acquisition of DuBois Chemicals, Inc., a leading provider of customized chemical solutions for a broad range of middle-market applications.
Mayer Brown is a global legal services provider advising many of the world’s largest companies, including a significant portion of Fortune 100, FTSE 100, CAC 40, DAX, Hang Seng and Nikkei index companies and more than half of the world’s largest banks. Our legal services include banking and finance; corporate and securities; litigation and dispute resolution; antitrust and competition; US Supreme Court and appellate matters; employment and benefits; environmental; financial services regulatory and enforcement; government and global trade; intellectual property; real estate; tax; restructuring, bankruptcy and insolvency; and wealth management.

Please visit www.mayerbrown.com for comprehensive contact information for all Mayer Brown offices.

Mayer Brown comprises legal practices that are separate entities (the “Mayer Brown Practices”). The Mayer Brown Practices are: Mayer Brown LLP and Mayer Brown Europe-Brussels LLP, both limited liability partnerships established in Illinois USA; Mayer Brown International LLP, a limited liability partnership incorporated in England and Wales (authorized and regulated by the Solicitors Regulation Authority and registered in England and Wales number OC 303359); Mayer Brown, a SELAS established in France; Mayer Brown Mexico, S.C., a sociedad civil formed under the laws of the State of Durango, Mexico; Mayer Brown JSM, a Hong Kong partnership and its associated legal practices in Asia; and Tauil & Chequer Advogados, a Brazilian law partnership with which Mayer Brown is associated.

Mayer Brown Consulting (Singapore) Pte. Ltd and its subsidiary, which are affiliated with Mayer Brown, provide customs and trade advisory and consultancy services, not legal services.

“Mayer Brown” and the Mayer Brown logo are the trademarks of the Mayer Brown Practices in their respective jurisdictions.

© 2017 The Mayer Brown Practices. All rights reserved.

Attorney advertising. Prior results do not guarantee a similar outcome.