We are one of the few international law firms with direct experience in Myanmar. We were one of the first international firms to work on a successful project there following the lifting of sanctions, with our advice to Toyo Thai on the Ahlone 121MW combined cycle IPP; the first independent power project to be constructed in Myanmar.

We are also advising lenders on the Myingyan 225MW gas-fired power project, which is the country’s first internationally competitively tendered power project and is probably the most anticipated infrastructure project in Myanmar to date.

Our Myanmar expertise has been widely recognised in the professional community and we have written articles and presented at a number of key conferences in Yangon and regionally.

We have focused below on those projects in Myanmar on which our firm has advised. If required, we would be delighted to provide further details of our project finance experience elsewhere in Asia and other parts of the world.

Our market-leading experience in Myanmar includes:

- **Myingyan Power Project**: Advising the lenders to Sembcorp, the successful bidder with respect to the Myingyan 225MW gas-fired power project, Myanmar’s first internationally competitively tendered power project (ongoing).

- **Telco Tower Financing**: Advising the ADB and IFC on loans to be extended to Ooredoo Myanmar Limited in connection with the expansion of its telecommunications network in Myanmar.

- **121MW Ahlone Power Project**: Advised Toyo Thai on all aspects of the development and financing of the Ahlone 121MW combined-cycle gas-fired power project in Yangon – named one of Asian-MENA Counsel’s Deals of the Year 2014. We redrafted Myanmar’s standard PPA as part of our scope of work on this project.

- **Renewables Power Project**: Advising on a potential investment into two greenfield 150MW renewable power projects in Myanmar including detailed advice on the power purchase agreement (ongoing).
• **Equipment Financing Equity Investment:** Advising a private equity fund on an equity investment in an offshore SPV formed to fund a Myanmar equipment financing subsidiary.

• **1,320MW Super Critical Power Project:** Advising Toyo Thai and other sponsors on the development of a 1,320MW (2 x 660MW) super-critical coal-fired power project and coal importation facility in Myanmar. This is the most progressed imported coal project in Myanmar and achieved the signing of its MOA in April 2015 (ongoing).

• **Kalewa Coal-Fired Thermal Power Project:** Advising the developer on the development of the 540MW (4 x 135MW) Kalewa mine-mouth coal fired power project (ongoing).

• **Telecoms Foreign Asset:** Advised the subsidiary of a public listed Asian telecom company on a potential joint venture to develop telco towers in Myanmar.

• **Hydropower Sector Report:** Advising a major Asian developer on its possible investment into the Myanmar hydropower sector.

• **Myingyan Power Project (first round):** Advised Diamond Generating Asia Limited with respect to the first round tender of the Myingyan 225MW power project.

• **Professional Service Launch:** Advised a global business news organization on the regulatory aspects of its launch of professional services.

• **Hotel Management:** Advised a publicly-listed Vietnamese company on a memorandum of understanding and hotel management agreements in relation to a hotel development project in Yangon.

• **Sanctions:** Advising a number of clients on the status and application of the US and European sanctions, including the US negative list still in force in relation to certain companies and individuals.

• **New Investment Law Review:** Review of Myanmar’s draft investment law (in 2015) for the International Senior Lawyers Project on behalf of a social integration NGO (pro bono).

• **Car Dealership JV:** Advisory in relation to a Myanmar, Thai and Japanese joint venture to operate an automobile 4S dealership in Yangon.

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