

**US Investments Made Simple Summit**

Wednesday 19 October 2016

at The Ritz Carlton Beijing

**Agenda**

8:30 a.m.	Event registration and networking
9:00 a.m.	Welcome Address Paul Theiss – <b>Chairman</b> of Mayer Brown Zhao Yang – <b>Chairman</b> of Jingtian & Gongcheng
9:15 a.m. – 9:45 a.m.	Special Guest of Honour Speaker – Dr. Long Yongtu, <b>the former Vice Minister of Ministry of Foreign Trade and Economic Co-operation and the former Secretary-General of Boao Asia Forum</b>
9:45 a.m. – 10:45 p.m.	<b>Plenary session: Making successful acquisitions of a US business</b>  Topic 1: M&A process and due diligence Differences between buying public and private companies  Topic 2: CFIUS Review - CFIUS and Chinese companies - CFIUS review process - How to obtain CFIUS approval  Topic 3: Practical information and advice in relation to Antitrust merger control approval  Speakers: Paul de Bernier - <b>Partner of Mayer Brown</b> John Sullivan - <b>Partner of Mayer Brown</b> Mark Ryan - <b>Partner of Mayer Brown</b> Daniel Lee – <b>Partner of Jingtian &amp; Gongcheng</b> Cheng Xiaofeng - <b>Partner of Jingtian &amp; Gongcheng</b> Li Guoqing - <b>Partner of Jingtian &amp; Gongcheng</b>
10:45 a.m. – 11:00 a.m.	Networking Break
11:00 a.m. – 12:00 p.m.	<b>Plenary session: Common issues facing Chinese business in the US</b>  Topic 1: What Chinese Business must know about the US Securities and Exchange Commission  Topic 2: Application of the US Antitrust laws to foreign investment  Topic 3: FCPA - A quick guide to the US Foreign Corrupt Practice Act  Speakers: Rich Rosenfeld - <b>Partner of Mayer Brown</b> Mark Ryan - <b>Partner of Mayer Brown</b> Bill Michael – <b>Partner of Mayer Brown</b> Deng Haiping - <b>Partner of Jingtian &amp; Gongcheng</b> Huang Yongqing - <b>Partner of Jingtian &amp; Gongcheng</b> Deng Youping - <b>Partner of Jingtian &amp; Gongcheng</b>

12:00 p.m.	Lunch
1:30 p.m. – 2:30 p.m.	<p><b>Plenary session: How to transfer high and new technology?</b></p> <p>Topic 1: Addressing IP concerns and due diligence</p> <p>Topic 2: Export controls on, and the CFIUS review process in relation to, transferring technology</p> <p>Speakers:  David Wang - <b>Partner of</b> Mayer Brown  John Sullivan - <b>Partner of</b> Mayer Brown  Wang Liangliang - <b>Partner of</b> Jingtian &amp; Gongcheng  Cheng Xiaofeng - <b>Partner of</b> Jingtian &amp; Gongcheng</p>
2:30 p.m. – 3:30 p.m.	<p><b>Plenary session: Demystifying litigation in the US</b></p> <p>Topic 1: Section 337 ITC Proceedings vs Court Litigation</p> <p>Topic 2: Develop a "best practice" response</p> <p>Speakers:  Gary Hnath - <b>Partner of</b> Mayer Brown  David Wang - <b>Partner of</b> Mayer Brown  Ma Degang - <b>Partner of</b> Jingtian &amp; Gongcheng  Deng Youping - <b>Partner of</b> Jingtian &amp; Gongcheng</p>
3:30 p.m – 3:45 p.m	Networking Break
3:45 p.m. – 4:45 p.m.	<p><b>Breakout session 1: Real Estate – Acquisition of real estate in the US</b></p> <p>Speakers:  Dai Guanchun - <b>Partner of</b> Jingtian &amp; Gongcheng  Len Rosenberg – <b>Partner of</b> Mayer Brown  Jason Bazar - <b>Partner of</b> Mayer Brown</p> <p><b>Breakout session 2: Telecom, Media and Technology – Acquisition and operation of media, entertainment and culture businesses</b></p> <p>Speakers:  Gao Xiang - <b>Partner of</b> Jingtian &amp; Gongcheng  Paul de Bernier - <b>Partner of</b> Mayer Brown</p> <p><b>Breakout session 3: Pharma and Health Care – Acquisition and operation of pharmaceutical, medical and health care businesses</b></p> <p>Speakers:  Ren Wei - <b>Partner of</b> Jingtian &amp; Gongcheng  Elizabeth Mann - <b>Partner of</b> Mayer Brown</p>
5:00 p.m.	Closing