

# Global Transactional Liability Insurance Practice

Mayer Brown's Global Transactional Liability Insurance (TLI) Practice advises insurers and MGAs across a full array of underwriting and claims matters for W&I/R&W policies, tax insurance and other forms of TLI.

We approach our transactional insurance work for clients from the perspective of experienced deal lawyers and litigators: each member of our TLI team, including our specialists, are active practitioners who are in the market and the courtroom every day.

Our team have broad practices inside and outside the TLI context, which enables us to provide current market perspectives to our TLI clients – so our TLI clients can see issues from their clients' points of view.

# CAPABILITIES

## TLI UNDERWRITING

We advise MGAs and insurers on W&I/R&W and tax insurance and other TLI matters across the underwriting process – including diligence and risk assessment. We approach our transactional insurance work for clients from the perspective of experienced deal lawyers: each member of our TLI team, including our specialists, are active M&A practitioners who are in the M&A market every day. This enables us to provide current M&A market perspectives to our TLI clients – so our clients can see issues from their clients' points of view.

## TLI CLAIMS

We advise MGAs and insurers on a broad spectrum of claims notices and disputes related to W&I/R&W policies and other forms of TLI. Our claims team draws on the experience of our Global Insurance Industry Group and our Global Litigation and Disputes Practice, with experience extends to the US, UK, Germany, Hong Kong and Singapore. Our claims practice also utilizes our specialist experience across the global Mayer Brown platform, including our tax, competition, employment, IP, corporate and finance practices.

# Our Global Transactional Liability Insurance Practice

## Global Coverage

Our TLI Practice is a global, multidisciplinary practice that provides our clients with coordinated, commercial advice from across our global firm. The TLI Practice is led by seasoned M&A and claims partners who have represented dozens of W&I/R&W underwriters since 2010. We have deep industry knowledge and know the value of practical, business-minded legal insights. With corporate, claims and subject-matter specialist teams across the US, UK, Europe and Asia that understand the TLI product, we have one of the leading TLI practices in the world.

**27** OFFICES | **1,800+** LAWYERS WORLDWIDE



## SELECTED SPECIALTY AREAS



TAX



PRIVACY



INTELLECTUAL  
PROPERTY



SANCTIONS



ENVIRONMENTAL



ANTI-BRIBERY



TECHNOLOGY



FINANCIAL  
REGULATORY



# Global Transactional Liability Insurance

## Our “Quarterbacks” for the Transactional Team



### **Joseph Castelluccio**

*Partner, New York*

- Cross border M&A in a diverse set of industries
- Co-leader, TLI Practice
- Member - Global Insurance Industry Group



### **William Kucera**

*Partner, Chicago*

- Seasoned M&A lawyer with over 25 years experience
- Co-Leader, North American M&A Practice
- Co-leader, TLI Practice



### **Beccy Bothamley**

*Partner, London*

- Cross border M&A in a diverse set of industries
- Extensive W&I experience
- Member - Global Insurance Industry Group



### **Michael Serafini**

*Counsel, Chicago*

- Cross border M&A in a diverse set of industries
- Co-leader, TLI Practice

## Selected Key Transactional Liability Insurance Team Members

### CORPORATE

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### **Esther Chang**

*Partner, Chicago*

- Cross border M&A and corporate law
- Extensive RWI experience



### **Colin Scagell**

*Partner, London*

- Cross border M&A
- Member - Global Insurance Industry Group



### **Justin Tan**

*Partner, Singapore*

- Corporate/private equity, projects and sanctions work



### **Paul Chen**

*Partner, Northern California*

- Cross border M&A, early- to late-stage investments
- Extensive RWI experience



### **Dr. Jan Streer, LL.M.**

*Partner, Düsseldorf*

- Cross border M&A and VC investments
- Extensive RWI experience

### CLAIMS

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### **Michelle Annunziata**

*Partner, New York*

- Claims investigations & disputes
- Extensive RWI claims experience



### **Robert S. Harrell**

*Partner, Houston*

- Complex insurance coverage issues, incl. RWI and D&O policy disputes
- Co-Leads MB's Insurance Industry Litigation Group



### **Tow Lu Lim**

*Partner, Hong Kong*

- Coverage issues with professional liability and D&O claims
- Head of MB's D&O Liability and Professional Indemnity Insurance Group



### **Joseph De Simone**

*Partner, New York*

- Investigations and disputes for issuers, underwriters and D&Os
- Co-Lead of MB's Securities Litigation and Enforcement Action Group



### **Dr. Jan Kraayvanger**

*Partner, Frankfurt*

- Complex disputes on management liability and W&I claims



### **Gary Johnson**

*Counsel, Houston*

- Complex insurance coverage issues, incl. RWI and D&O policy disputes

## FINANCIAL SERVICES REGULATORY

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### **Matthew Bisanz**

*Partner, Washington DC*

- Regulatory developments affecting complex financial instruments and significant cross-border transactions



### **Steve Kaplan**

*Partner, Washington DC*

- Federal & state supervisory matters, investigations and enforcement proceedings
- Co-Lead, Fintech practice
- Global Co-Lead, Banking & Finance practice



### **Brad Resnikoff**

*Partner, Washington DC*

- Banking and securities regulatory, enforcement, and strategic issues



### **David Beam**

*Partner, Washington DC*

- Payment systems and credit products
- Co-Lead, Fintech practice



### **Matthew Kluchenek**

*Partner, Chicago*

- Regulatory, transactional and enforcement
- Member, Derivatives and Fintech practices



### **Jeff Taft**

*Partner, Washington DC*

- Federal & state banking and consumer credit issues
- Member, Cybersecurity & Data Privacy practice



### **Steffen Hemmerich**

*Partner, New York*

- Broker-dealer regulatory and transactional advice
- Co-Lead, Financial Markets Regulatory & Enforcement practice
- Lead, Broker-Dealer Regulation & Compliance practice



### **Kris Kully**

*Partner, Washington DC*

- Federal & state regulatory compliance matters
- Member, Consumer Financial Services group

## EMPLOYMENT & BENEFITS

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### **Maritoni Kane**

*Counsel, Chicago*

- Employment litigation, cross-border corporate transactions



### **Karen Grotberg**

*Counsel, Chicago*

- ERISA, non-ERISA and executive compensation matters

## SANCTIONS & TRADE

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### **Jason Linder**

*Partner, Los Angeles & Washington DC*

- Corruption, securities fraud, money laundering, tax evasion and anticompetitive conduct
- Co-Chair, Global Investigations and White Collar Defense practice



### **Tamer A. Soliman**

*Partner, Washington DC & Dubai*

- International trade issues governing cross-border investments
- Global Head, Sanctions & Trade practice

## REAL ESTATE & ENVIRONMENTAL

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### **David Saye**

*Partner, Charlotte*

- Real estate financing, commercial leasing, M&A
- Extensive RWI experience
- Office Practice Lead, Real Estate Markets



### **Matthew Sostrin**

*Counsel, Chicago*

- Toxic tort, product liability, and environmental litigation
- Extensive RWI experience

## TAX

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### **James Barry**

*Senior Counsel, Chicago*

- US Tax



### **Leah Robinson**

*Partner, New York*

- US State & Local Tax planning, controversy and litigation
- Lead, State & Local Tax practice



### **Pieter de Ridder**

*Partner, Singapore*

- Asia Tax aspects of M&A



### **Kitty Swanson**

*Partner, London*

- Cross-border Tax advice for M&A

## INTELLECTUAL PROPERTY

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### **Richard M. Assmus**

*Partner, Chicago*

- Intellectual Property Transactions and Litigation
- Extensive RWI experience
- Office Practice Lead, Intellectual Property

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Mayer Brown is a distinctively global law firm, uniquely positioned to advise the world's leading companies and financial institutions on their most complex deals and disputes. With extensive reach across four continents, we are the only integrated law firm in the world with approximately 200 lawyers in each of the world's three largest financial centers—New York, London and Hong Kong—the backbone of the global economy. We have deep experience in high-stakes litigation and complex transactions across industry sectors, including our signature strength, the global financial services industry. Our diverse teams of lawyers are recognized by our clients as strategic partners with deep commercial instincts and a commitment to creatively anticipating their needs and delivering excellence in everything we do. Our “one-firm” culture—seamless and integrated across all practices and regions—ensures that our clients receive the best of our knowledge and experience.

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