

MAYER | BROWN

# PRIVATE CAPITAL

## CAPITAL SOLUTIONS

Integrated Equity, Credit, and Capital Solutions

# ACCELERATING VALUE AT EVERY STAGE

As capital markets converge and the boundaries between debt, equity, and hybrid instruments are disappearing, Mayer Brown's Private Capital platform stands at the vanguard of this transformation.

Our London practice — backed by Mayer Brown's global reach across the Americas, Asia, and EMEA — unites Private Equity, Private Credit, and Capital Solutions into one seamlessly integrated team, serving private equity sponsors, direct lenders, sovereign wealth funds, insurance companies, family offices, and corporates with expertise purpose-built for the convergence of modern private capital.

We are not simply advisers. We are problem solvers and strategic partners who engage early, shape transaction architecture, and deliver coordinated counsel from origination through to execution and exit. Our partner-led teams provide practical insight, rapid response, and input from the right specialists at every turn.

**ONE PLATFORM.**

**ONE CONVERSATION.**

**OUTCOMES THAT DELIVER.**

---

## PRIVATE EQUITY

We represent private equity sponsors and alternative capital providers, sovereign wealth funds, pension funds, and family offices on acquisitions, disposals, investments, joint ventures, and portfolio management; executing complex transactions across jurisdictions and providing seamless support — drawing on Mayer Brown's global platform — to sponsors and portfolio companies throughout the transaction lifecycle.

## WHAT WE DO

CAPABILITY	WHAT IT DELIVERS
<b>M&amp;A</b>	Full-spectrum M&A advisory and execution, leveraging specialist and cross-border teams across our global offices to deliver optimal outcomes on the most complex and demanding processes.
<b>Co-Investments and Minority Equity Investments</b>	Significant co-investments and minority investments across a wide range of structures and sectors, with appropriate protections for oversight, control, and liquidity rights rights—including bespoke arrangements meeting specific return, risk, and governance requirements for institutional and private investors.
<b>Secondary Transactions</b>	Integrated funds and corporate advisory on secondary transactions and liquidity solutions, with specialist focus on managing conflicts and issues unique to these transactions.
<b>Structured Equity Solutions</b>	Innovative structured equity solutions for issuers and capital providers, designed to align commercial objectives with the right protections in the right place — enabling corporates and sponsored issuers to access private capital for growth, capital management, and strategic transactions.
<b>Complex Carve-Outs and Spin-Outs</b>	End-to-end delivery on complex carve-outs and spin-outs, proactively identifying where issues and gaps typically arise and ensuring nothing slips through the cracks.
<b>Incentivisation</b>	Market-leading expertise in designing, implementing, managing and re-cutting incentive structures that remain practical and dynamic as market conditions, business prospects, and circumstances evolve.
<b>Portfolio Company Support</b>	Ongoing partnership with clients and portfolio companies throughout the investment lifecycle, providing in-house expertise across key areas to support C-Suite and core functions.
<b>Integration and Exit Preparation</b>	Day-one integration and exit preparation support, enabling rapid realisation of synergies and decisive responses to opportunities and challenges.

## WHY MAYER BROWN

### Restructuring-Integrated Execution

Transactional teams work hand-in-glove with restructuring and finance specialists—stress-testing is built in from day one, delivering robust, tailor-made structures rather than a one-size-fits-all approach.

### Continuous Learning Loop

Insights from live transactions shape how we structure the next one—practical intelligence, not theoretical advice, informed by an exceptional flow of deal activity. Every transaction we touch refines how we approach the next.

### Partner-Led, Nimble Teams

Senior lawyers lead every engagement with fast decision-making and direct access—multiple points of contact and complimentary hotline services for real-time guidance at critical moments.

### End-to-End, Global Coverage

From origination to realisation—continuous partnership throughout the transaction lifecycle, with coordinated teams across the US, Europe, and Asia-Pacific delivering the coverage you need, when you need it.

## GET IN TOUCH



---


## PRIVATE CREDIT

We represent private credit platforms, direct lenders, asset managers, credit opportunity funds, hedge funds, insurance companies, institutional allocators, and private equity sponsors across the full spectrum of leveraged and acquisition finance transactions — from origination through exit, deploying capital across the full range of financing strategies.

## WHAT WE DO

CAPABILITY	WHAT IT DELIVERS
<b>LBOs</b>	Public-to-privates, complex carve-outs, refinancings, and recapitalisations, acting for borrower/sponsor and lender/arranger side with unique market insight.
<b>Senior Secured &amp; Unitranche</b>	Single-tranche and blended facilities, including super senior/first loss structures, for acquisition and growth financing.
<b>Term Loan B</b>	Institutional loan structures with market-standard flexibility for distribution and trading.
<b>Mezzanine &amp; Second Lien</b>	Subordinated capital solutions with tailored intercreditor arrangements.
<b>PIK &amp; Preferred Equity</b>	Non-cash-pay instruments at holdco and opco level to preserve liquidity and create covenant headroom.
<b>NAV &amp; Hybrid Facilities</b>	Fund-level and portfolio back-leverage solutions, capital call blends, and LP pledge mechanics.
<b>Asset-Based Finance</b>	Structured credit facilities backed by real estate debt, infrastructure assets, trade receivables, and bespoke collateral pools for scalable, asset-anchored financing.
<b>Asset-Based Lending</b>	Integration with our Tier 1-rated ABL team for receivables, inventory, and working capital structures.
<b>Dividend Recapitalisations</b>	Refinancings designed to return value to sponsors while maintaining covenant resilience.
<b>Capital Restructuring</b>	Structuring new solutions to re-align investor and creditor interests as scenarios change.

## WHY MAYER BROWN



### ● Full Capital Structure Execution

We are one of only a handful of firms who can execute the full breadth of leveraged finance transactions—from vanilla financings to complex hybrid structures involving our Tier 1-rated structured finance team.

### ● Complexity Is Our Sweet Spot

We boast a senior team that has been through numerous cycles and is trusted to deliver bespoke solutions to the most complex challenges —navigating distressed investing, secondary debt purchases, structured equity, and multi-layered intercreditor dynamics with confidence.

### ● Cross-Border, Cohesive Teams

New York, Chicago, London, Paris, Frankfurt, Hong Kong and beyond—one global team delivering market-leading advice aligned with your commercial objectives. Not just knowledge and terms, but responsiveness and execution across every major market, with jurisdiction-specific playbooks covering home-bias neutralisation, COMI planning, and cross-border recognition strategy..

### ● Both Sides of the Table

We act for sponsors, borrowers, lead arrangers, and lenders—giving us unique insight into market dynamics, documentation trends, and negotiation leverage points.

### ● Life-of-Deal Integration

Integrated with our Private Equity and Capital Solutions teams for coverage from origination through original financing to exit — coordinated seamlessly across Mayer Brown's global offices so that cross-border complexity never slows execution.

## GET IN TOUCH

LONDON



PARTNER  
**PHILIP BUTLER**  
BANKING & FINANCE  
+44 20 3130 3312  
[PBUTLER@MAYERBROWN.COM](mailto:PBUTLER@MAYERBROWN.COM)

LONDON



PARTNER  
**DAVID MILES**  
BANKING & FINANCE  
+44 20 3130 3307  
[DAVID.MILES@MAYERBROWN.COM](mailto:DAVID.MILES@MAYERBROWN.COM)

LONDON




PARTNER  
**ANDY KOLACKI**  
BANKING & FINANCE  
+44 20 3130 3779  
[AKOLACKI@MAYERBROWN.COM](mailto:AKOLACKI@MAYERBROWN.COM)

LONDON



PARTNER  
**DOMINIC GRIFFITHS**  
BANKING & FINANCE  
+44 20 3130 3292  
[DGRIFITHS@MAYERBROWN.COM](mailto:DGRIFITHS@MAYERBROWN.COM)

LONDON



PARTNER  
**SARAH GOODWIN**  
BANKING & FINANCE  
+44 20 3130 3555  
[SGOODWIN@MAYERBROWN.COM](mailto:SGOODWIN@MAYERBROWN.COM)

---

# CAPITAL SOLUTIONS

## The Engine of Our Private Capital Platform

Capital Solutions is not a bridge between Equity and Credit—it is the strategic engine powering our entire Private Capital platform.

Built on our market-leading restructuring practice, it brings together liability management, new money and rescue financing, accelerated M&A, and tax structuring into a single offering accessible through one conversation — with the ability to mobilise specialist teams across our global platform when cross-border complexity demands it.

The central insight: in complex capital situations, the right answer is rarely only about the choice of tools—it demands experience-based judgement and effective sequencing and delivery. Clients want to know which lever to pull, when to pull it, and how to preserve optionality if circumstances change. That requires deep restructuring experience—decades of seeing what works under stress, what documentation provisions matter when enforcement looms, and how creditor dynamics play out in contested situations.

We serve fund sponsors, credit opportunity and hedge funds, and institutional allocators navigating the most demanding capital situations — from GP-led secondaries and continuation vehicles to distressed investing, uptier and drop-down execution, and complex liability management across asset classes.

## EXPERIENCE MATTERS



## WHAT WE DO

CAPABILITY	WHAT IT DELIVERS
<b>Liability Management</b>	Amend-and-extend, exchange offers, consent solicitations, covenant resets, drop-downs, uptiers, and bespoke intercreditor engineering—structured with enforcement viability in mind.
<b>New-Money Capital</b>	Super-senior liquidity, rescue and DIP bridge financing, holdco PIK, preferred and hybrid instruments—deployed to extend runway without value-destructive equity raises.
<b>Restructuring Tools</b>	Part 26A plans with cross-class cram-down, schemes of arrangement, cross-border recognition strategy, security enhancements, CVAs, COMI planning.
<b>Accelerated M&amp;A</b>	Pre-pack sales, credit bidding, accelerated auctions, distressed acquisitions, and post-reorganisation value extraction at pace.
<b>Fund-Level Solutions</b>	NAV and hybrid facilities, capital call blends, portfolio back-leverage, LP pledge mechanics, GP-led secondaries, and continuation vehicles.
<b>Strategic Joint Ventures &amp; Co-Investments</b>	Platform joint ventures, GP stakes, co-sponsor arrangements, single-asset and multi-asset co-investments, and executive co-investment programmes—structured for alignment and governance clarity.

## WHY MAYER BROWN

### Judgement, Not Just Tools

We help you choose the right tool early, preserve optionality, and move decisively — the product of decades of restructuring experience across multiple cycles.

### Contentious Readiness Embedded

Disputes capability within the product team. Litigation risk is anticipated and planned for — not treated as an afterthought.

### Market Intelligence

Unparalleled visibility into market terms, emerging trends, and investor expectations. We tell you what is market, not just what's possible.

### Speed, Conviction, Creativity

Partner-led teams built for complex or time-compressed situations, with the ability to deploy resources across the Americas, Asia, and EMEA at pace. Bespoke intercreditor and security engineering are differentiators.

### Distress to Par Coverage

The same team running your amend-and-extend is planning enforcement fallbacks. Integrated execution across the full credit spectrum.

## GET IN TOUCH



**LONDON**

PARTNER  
**MICHAEL FIDDY**  
RESTRUCTURING  
+44 20 3130 3755  
[MFIDDY@MAYERBROWN.COM](mailto:MFIDDY@MAYERBROWN.COM)



**LONDON**

PARTNER  
**AMY JACKS**  
RESTRUCTURING  
+44 20 3130 3756  
[AJACKS@MAYERBROWN.COM](mailto:AJACKS@MAYERBROWN.COM)

# MAYER | BROWN

MAYERBROWN.COM

AMERICAS | ASIA | EMEA

Mayer Brown is a leading international law firm positioned to represent the world's major corporations, funds, and financial institutions in their most important and complex transactions and disputes.

Please visit [mayerbrown.com](https://mayerbrown.com) for comprehensive contact information for all our offices.

Mayer Brown is a global legal services provider comprising associated legal practices that are separate entities, including Mayer Brown LLP (Illinois, USA), Mayer Brown International LLP (England & Wales), Mayer Brown Hong Kong LLP (a Hong Kong limited liability partnership) and Tauil & Chequer Advogados (a Brazilian law partnership) (collectively, the "Mayer Brown Practices"). The Mayer Brown Practices are established in various jurisdictions and may be a legal person or a partnership. PK Wong LLC ("PKW") is the constituent Singapore law practice of our licensed joint law venture in Singapore, Mayer Brown PK Wong Pte. Ltd. More information about the individual Mayer Brown Practices and PKW can be found in the Legal Notices section of our website.

"Mayer Brown" and the Mayer Brown logo are the trademarks of Mayer Brown. © 2026 Mayer Brown. All rights reserved.

Attorney Advertising. Prior results do not guarantee a similar outcome.