2022 MORTGAGE & HOUSING SUMMIT

THE OUTLOOK FOR ISSUERS AND INVESTORS

Thursday, March 17, 2022

Location: Mayer Brown LLP New York
1221 Avenue of the Americas, New York, NY 10020

Supplemental Materials

Panel 2

Capital Markets Regulation: SEC Areas of Focus, Corporate Governance, ESG Matters, and Tax Developments

- SEC Proposes New Rules on Public Company Cybersecurity Disclosures
- SEC Proposes Amendments to Rule 10b5-1's Affirmative Defense to Insider Trading Liability
- SEC Proposed Amendments to Schedules 13D and 13G
- SEC Reopens Pay Versus Performance Comment Period
- SEC Proposes New Rules on Share Repurchase Disclosure
- SEC Adopts Universal Proxy Rules
- Capital Markets Tax Quarterly Volume 4, Issue 4

Panel 4

Securitization Developments

 The Structured Finance Association's ESG Disclosure and Framework Reporting Initiative

