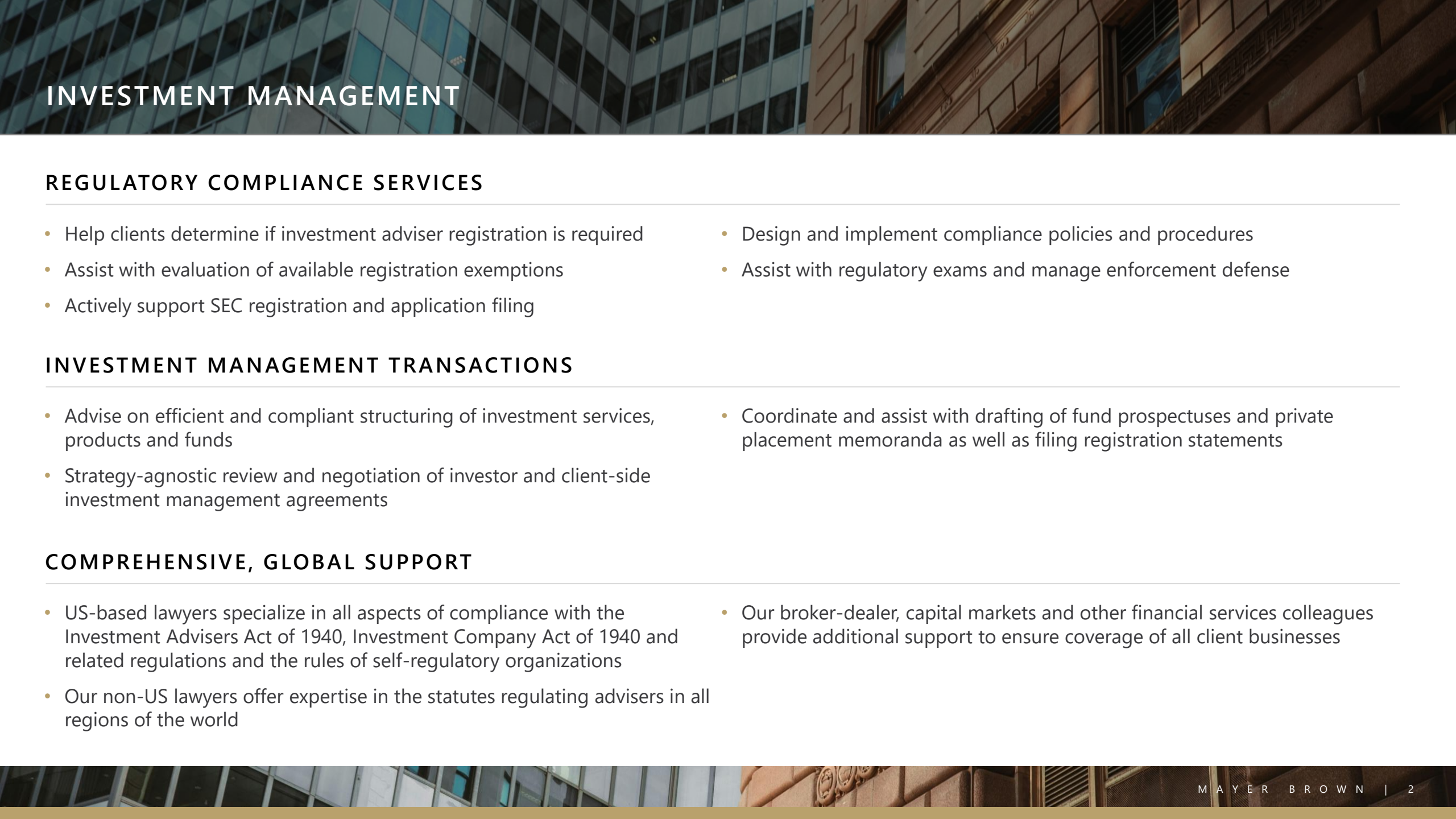




MAYER | BROWN

INVESTMENT MANAGEMENT CAPABILITIES

2026



INVESTMENT MANAGEMENT

REGULATORY COMPLIANCE SERVICES

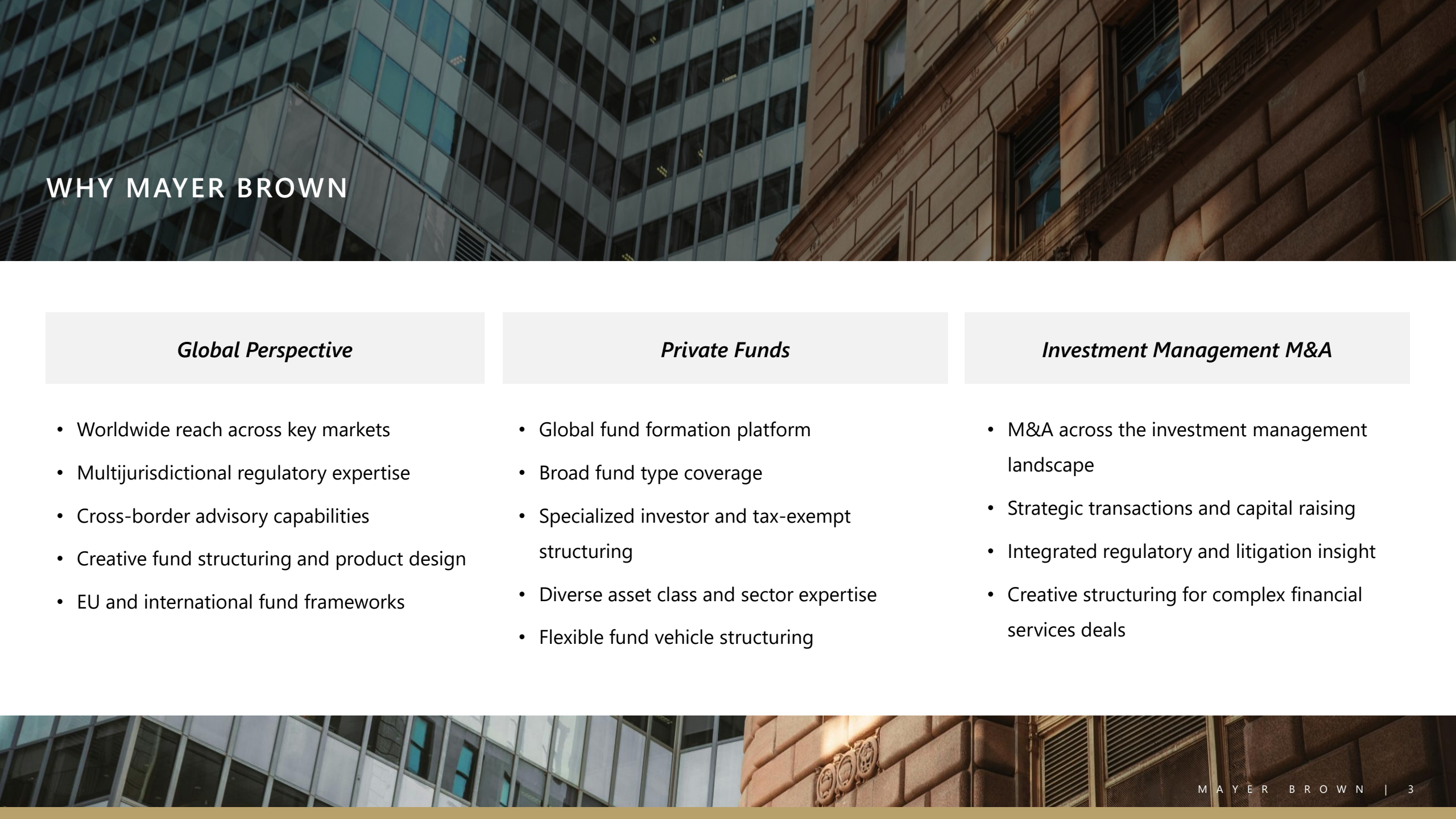
- Help clients determine if investment adviser registration is required
- Assist with evaluation of available registration exemptions
- Actively support SEC registration and application filing
- Design and implement compliance policies and procedures
- Assist with regulatory exams and manage enforcement defense

INVESTMENT MANAGEMENT TRANSACTIONS

- Advise on efficient and compliant structuring of investment services, products and funds
- Strategy-agnostic review and negotiation of investor and client-side investment management agreements
- Coordinate and assist with drafting of fund prospectuses and private placement memoranda as well as filing registration statements

COMPREHENSIVE, GLOBAL SUPPORT

- US-based lawyers specialize in all aspects of compliance with the Investment Advisers Act of 1940, Investment Company Act of 1940 and related regulations and the rules of self-regulatory organizations
- Our non-US lawyers offer expertise in the statutes regulating advisers in all regions of the world
- Our broker-dealer, capital markets and other financial services colleagues provide additional support to ensure coverage of all client businesses



WHY MAYER BROWN

Global Perspective

- Worldwide reach across key markets
- Multijurisdictional regulatory expertise
- Cross-border advisory capabilities
- Creative fund structuring and product design
- EU and international fund frameworks

Private Funds

- Global fund formation platform
- Broad fund type coverage
- Specialized investor and tax-exempt structuring
- Diverse asset class and sector expertise
- Flexible fund vehicle structuring

Investment Management M&A

- M&A across the investment management landscape
- Strategic transactions and capital raising
- Integrated regulatory and litigation insight
- Creative structuring for complex financial services deals

THE MAYER BROWN INVESTMENT MANAGEMENT TEAM



ADAM KANTER *(Partner)*

Counsels US and non-us investment advisers, investment companies, and other financial services firms on a variety of regulatory, compliance, examination, enforcement, and transactional matters.



LESLIE CRUZ *(Counsel)*

Investment companies, investment advisers, and other financial institutions come to Leslie for regulatory guidance regarding market, financial, or investment management activities.



JODI ERLANDSEN *(Counsel)*

Leverages nearly thirty years of experience, including extensive in-house practice and several general counsel roles, to support investment managers and their clients.



PETER MCCAMMAN *(Counsel)*

Represents investment advisers and investment companies (including mutual funds, closed-end funds, and funds of funds) as well as private funds and their sponsors.



CHAMBERS USA

Adam Kanter is ranked for Investment Funds: Regulatory & Compliance - USA



IFLR1000

Ranked for Investment Management



CHAMBERS GLOBAL

Ranked for four consecutive years for Private Equity: Fund Formation - USA



THE LEGAL 500 US

Ranked for Investment Fund Formation & Management: Private Equity