
AGENDA

Mayer Brown Financial Services M&A Summit

WEDNESDAY, SEPTEMBER 30, 2026

2:00 – 2:30 P.M.	REGISTRATION
2:30 – 2:35 P.M.	WELCOME REMARKS
2:35 – 3:35 P.M.	THE NEXT WAVE OF FINANCIAL SERVICES M&A • James Anderson, Global Co-Head of Financial Services, Houlihan Lokey • Andy Rosenburgh, Co-Head of FIG, Wells Fargo • JJ Schmidt, Director, Piper Sandler • Lauren Pryor, Partner, Mayer Brown • Daniel Serota, Partner, Mayer Brown
3:35 – 4:05 P.M.	AI IN M&A: TRANSFORMING THE FINANCIAL SERVICES DEAL LANDSCAPE • Olivier Rigaud, Senior Director – Payments Strategy, Capital One • Joseph Castelluccio, Partner, Mayer Brown
4:05 – 4:35 P.M.	DEAL OR NO DEAL: INSIDE HIGH-STAKES M&A DISPUTES • Ken Mathieu, Managing Director, Berkeley Research Group • Frank Favia, Partner, Mayer Brown • Mike Serafini, Partner, Mayer Brown
4:35 – 5:05 P.M.	PRIVATE CAPITAL'S EXPANDING ROLE IN FINANCIAL SERVICES • JP Bernard, Partner, Mayer Brown • Jonathan Dhanawade, Partner, Mayer Brown • Matthew O'Meara, Partner, Mayer Brown
5:05 – 5:20 P.M.	NETWORKING BREAK
5:20 – 5:40 P.M.	FIRESIDE CHAT: PRIVATE EQUITY & WEALTH MANAGEMENT CONVERGENCE • Jacob Fox, Executive Director, J.P. Morgan • Ameer Ahmad, Partner, Mayer Brown
5:40 – 6:00 P.M.	FIRESIDE CHAT: MANAGING RISK, FINDING OPPORTUNITY, & EXECUTING IN AN UNCERTAIN MARKET • Doug Jackson, Managing Director, Greenhill & Co. • Bill Kucera, Partner, Mayer Brown
6:00 – 7:00 P.M.	NETWORKING RECEPTION