2026 DealSite Korea-U.S. Power Grid Forum

Agenda

Welcome & Registration

Time	Session
9:30 AM – 10:00 AM	**Welcome & Registration**

Morning Program — Executive Roundtable Discussion

Time	Session	Speakers / Companies
10:00 AM – 11:30 AM	**Group A: Grid Expansion Seminar (Power Grid Suppliers)** Corporate Strategies for Addressing Power Grid Supply Bottlenecks ***"How can Korean suppliers shorten America's grid bottleneck?"***	LS ELECTRIC America, KEPCO, Taihan Cable & Solution, HD Hyundai Electric, BP, John Laing, Hyosung Heavy Industries Corporation, JETRO, Santander Bank; Moderator: JoonBeom Pae, Partner, Mayer Brown, Leader of the firm's Korea Practice
10:00 AM – 11:30 AM	**Group B: AI Infrastructure Seminar (AI Infrastructure Construction Companies)** Financing 100 GW of Data Center Development and Infrastructure Investment ***"Who builds the next 100GW of AI Infrastructure?"***	LG Energy Solution, Hanwha Solutions, IMM Credit & Solutions, Korea Investment Corporation (KIC), SAMHAE E&C, Banco Santander, Didomi, Doosan Enerbility, KEPCO, LS Cable & System, Santander Corporate Investment Bank, Skylake Equity Partners, TransGrid Energy, Blackstone, POSCO International; Moderator: Sven Hodges, Partner, Mayer Brown, Projects and Infrastructure Practice
10:00 AM – 11:30 AM	**Group C: Future Energy Platform Seminar (Next-Gen Power & Grid Companies, incl. SMR)** The Future of Next-Generation AI Infrastructure ***"Beyond LNG: What powers AI after 2030?"***	Samsung Heavy Industries, LG Electronics, Korea Electric Power Corporation, Oppenheimer Energy, Santander, SK Innovation E&S, Thea Energy, Transgrid Energy, UNISON, Yulchon, SK Hynix; Moderator: Edmund Daniels, Partner, Mayer Brown, Projects and Infrastructure Practice

Networking Lunch & Registration

Time	Session
12:00 PM – 1:30 PM	**Networking Lunch & Registration**

Afternoon Program — Open Forum

Time	Session	Speakers / Companies
2:00 PM – 2:10 PM	**Welcoming Remarks**	**Allison Aviki**, Managing Partner of New York Office **Joe Seliga**, Partner, Mayer Brown, Leader of Projects and Infrastructure Practice

Time	Session	Speakers / Companies
Session 1: America's Wishlist and K-Power's Solutions		
2:20 PM – 3:00 PM	**Topic: Korea-U.S. Partnership to Resolve Power Grid Bottlenecks for U.S. Energy Companies** **Panel Discussion**: How Can Korean Companies Help Strengthen the U.S. Power Supply Chain?	**Moderator:** JoonBeom Pae, Partner, Mayer Brown, Leader of the firm's Korea Practice **Speakers:** **Michael Hyun**, Senior Vice President, Chief Commercial Officer and Strategic Partnerships, PSEG **Andrew Urda**, Vice President of Strategic Marketing, LS ELECTRIC America, Inc. **Dr. Seung-Tae Cha**, Director of the Power Grid Research Institute, KEPCO **Sangjun Kim**, Vice President, Taihan Electric USA Ltd.
Session 2: Reshaping Global Power Infrastructure and Opportunities for K-Energy (Next Generation Energy Showcase) / Nuclear Power & SMR		
3:05 PM – 3:45 PM	**Topic: FDC Developments, U.S. Nuclear Investments & Korea's Nuclear, SMR and O&M Capabilities** **Panel Discussion**: Grid Connection Challenges for Data Centers, the Potential of FDCs and SMR Integration, and Korea's Nuclear Construction & O&M Export Capabilities	**Moderator: Edmund Daniels**, Partner, Mayer Brown, Projects and Infrastructure Practice **Speakers:** **Seunghyun Lee**, Head of the FDC Team, Samsung Heavy Industries **Young-Jae Park**, Director, KEPCO KPS **James Wolf**, CEO, ARC Clean Technologies
Session 3: Financing U.S. AI Data Centers: Opportunities and Challenges		
3:50 PM – 4:30 PM	**Topic: AI Data Centers - Who Will Fund the $1 Trillion Investment?** **Panel Discussion**: What Are the Financial Risks of AI Data Centers?	**Moderator: Sven Hodges**, Partner, Mayer Brown, Projects and Infrastructure Practice **Speakers:** **Brad Fierstein**, Partner, Apollo, Co-Head of Corporate Solutions, Americas, and Head of Origination for Apollo Infrastructure Group **Justin Kang**, CEO & President, HD Hyundai Electric America **Soyoung Serina Kim**, Senior Commercial Manager, LG Energy Solution Vertech, Inc.

Cocktail Reception

Time	Session
4:30 PM – 6:00 PM	**Mayer Brown Cocktail Reception**

** The schedule is subject to change.*