

MAYER | BROWN

GLOBAL PRIVATE EQUITY



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They have really deep client knowledge and first-class service.

Chambers USA

A highly regarded team with expertise across the board. Well known for major real estate development projects. Also particularly strong in the private equity sphere in this sector, advising an enviable list of international investors.

Chambers Asia Pacific

Mayer Brown advises many investment funds and their portfolio companies. An indispensable actor in the mid cap market, Mayer Brown is also increasingly instructed to advise on the largest transactions in the market.

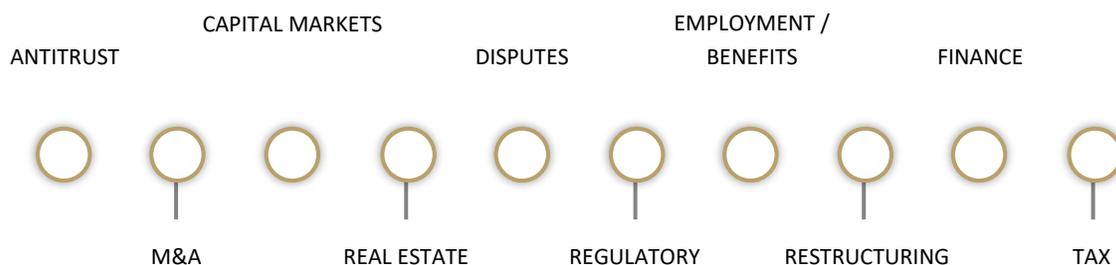
Legal 500 Europe

WHY MAYER BROWN?

- Global, full-service law firm with 22 offices located in the Americas, Asia, Europe and the Middle East.
- A “one team” culture of seamless, entrepreneurial, pragmatic, high-quality and consistent service with dedicated sector specialists.
- Willingness to invest in clients financially by adopting creative and flexible fee structures.
- Noted for our: (i) commitment to client service and (ii) ability to solve the most complex and demanding legal and business challenges in a pragmatic way.
- Motivated and determined team with a real desire to build strong, long-term trusted client relationships to deliver an experienced and partner-led service with minimum requirement for investor input.

OUR INTEGRATED TEAM

Mayer Brown’s global private equity practice is spread across four continents, covering the Americas, Asia, Europe and the Middle East. The private equity team at Mayer Brown is recognized as a leading practice in a number of fields and jurisdictions and the firm has been ranked for several years among the very best by *Legal 500* and *Chambers*. We bring this global expertise to our local practices to ensure up-to date market knowledge and practices.



ONE-STOP SHOP

Our international private equity team offers a one-stop shop covering all relevant aspects of private equity transactions. We have extensive experience in structuring, preparing, managing and executing transactions across the asset class, as well as assisting on any related financing. We also advise on related structural, tax, warranty insurance and ancillary legal issues, as well as fund structuring. Our private equity lawyers leverage our firm’s deep practice groups to serve our private equity clients, including our extensive experience in mergers & acquisitions, finance, ERISA, real estate, IP, securitization, environmental law, bankruptcy, restructuring and other practice areas.

OUR APPROACH

We pride ourselves on forging long-term relationships with private equity sponsors. We make the effort to understand our private equity clients' businesses and investment objectives and include lawyers in client dedicated teams with industry-specific experience so that we can tailor pragmatic and innovative solutions to complex problems. Bringing the right talent to bear, while ensuring highly efficient project management, is a recognized skill of Mayer Brown. Our private equity work is marked by our ability to engage the right lawyers in the right deal teams seamlessly and efficiently, drawing on targeted advice from our substantial, global leading practices. We strive to provide clear thinking and straightforward answers on any issues that might arise in a private equity transaction. Importantly, experienced tax lawyers are a permanent part of our transaction team and ensure that the investment structure chosen meets the specific needs of our clients.

OUR GLOBAL REACH



YOU ARE
IN GOOD
COMPANY



OUR CAPABILITIES

Our advice extends to all stages of the private equity life cycle:

FUNDRAISING

- Fund formation & structuring
- Regulatory & tax
- Fund management
- Fiscal compliance

INVESTMENTS

- Acquisition finance
- Due diligence
- M&A: buyouts, minority stakes, LBOs, MBOs, public-to-private, public takeovers
- Antitrust & compliance
- Management package
- Tax Structuring

PORTFOLIO MANAGEMENT

- Monitoring: tax, employment, corporate/commercial
- Restructuring & refinancing
- Shareholder rights
- Dispute resolution

EXITS

- Auction sales, IPO, or dual track process
- Preparations for sale (including vendor due diligence)
- Staple Financing

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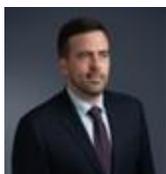
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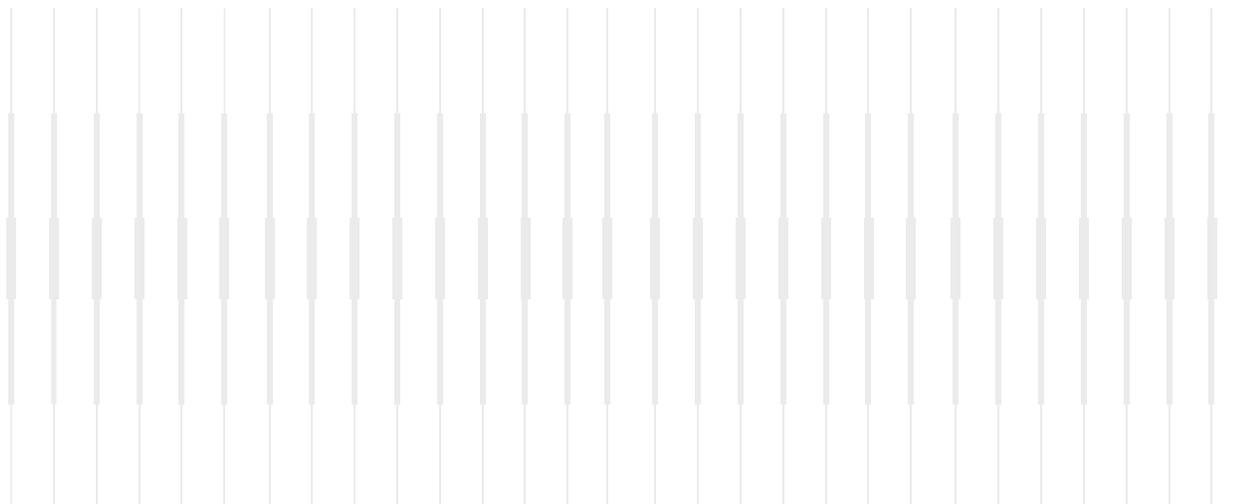
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