

MAYER | BROWN

STRUCTURED FINANCE

INDUSTRY LEADERS

Mayer Brown's Structured Finance practice is one of the largest and most balanced in the industry, with genuine strengths across the entire range of asset classes—from mortgage-backed securities, asset-backed commercial paper, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, renewable energy, whole businesses and insurance-linked securities.

We are regularly called upon by both arrangers and issuers, and we are regularly at the top of the league tables in both categories.

We are leaders not only in ABS/MBS transactions but also in transactions privately funded by banks, hedge funds and asset-backed commercial conduits.

Many of the structured finance transactions that are commonplace today were first initiated by lawyers at Mayer Brown—for example, the first CLO transaction in 1988, the first partially enhanced multi-seller commercial paper conduit in 1989 and the first ABS shelf registration in 1992.

A key factor in our ability to structure cutting-edge transactions is our depth of knowledge resulting from decades of industry leadership on the entire range of regulatory, securities, bank capital, accounting and other issues that affect securitizations.

mayerbrown.com/experience/structured-finance

150+

Structured Finance lawyers in 11 offices

20+

Partners with 20+ years of Structured Finance experience

13

Chambers-ranked Structured Finance Lawyers

#1

Top issuer counsel by both value and number of US ABS/MBS transactions

SOURCE-ASSET BACKED ALERT 2023 LAW FIRM LEAGUE TABLE RANKINGS

\$77.03B

Ranked as the top issuer counsel for 2023 by value and number of US ABS/MBS transactions, with 109 deals valued at \$77.03 billion, in its "Law Firm" league table rankings.

Mayer Brown also ranked fourth in the "Top Underwriter Counsel for ABS/MBS" category with 57 deals valued at \$38.05 billion.

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Structured Finance and Securitization Teams of the Year
IFLR Americas Awards 2023

ABS Law Firm of the Year
GlobalCapital US Securitization Awards 2024

"They are experts in securitization across asset classes and in both public and private transactions."
Chambers USA

"The firm is able to provide the full suite of capital markets, bankruptcy, regulatory and tax advice for virtually all major asset classes."

IFLR1000

"Americas Law Firm of the Year"
GlobalCapital US Securitization Awards 2024