



MAYER | BROWN

BUILDING THE FUTURE

THE INFRASTRUCTURE M&A FORUM

WEDNESDAY, MAY 1, 2024

AGENDA

2:00 – 2:10 p.m.	WELCOME	Joseph Seliga, Co-leader of Projects & Infrastructure Group, Partner, Mayer Brown Nick Kato, Managing Partner, Leo Berwick
2:10 – 2:40 p.m.	THE STATE OF THE INFRASTRUCTURE M&A MARKET	Rob Valentine, Senior Managing Director, Macquarie Group Nick Kato, Managing Partner, Leo Berwick
2:40 – 3:20 p.m.	HOT TOPICS IN INFRASTRUCTURE M&A	Rob Valentine, Senior Managing Director, Macquarie Group Nick Kato, Managing Partner, Leo Berwick Elena Rubinov, Partner, Mayer Brown William Kucera, Partner, Mayer Brown Paul de Bernier, Partner, Mayer Brown (Moderator)
3:20 – 4:00 p.m.	OVERCOMING CFIUS CHALLENGES IN INFRASTRUCTURE M&A AND PRIVATE EQUITY DEALS	Tim Keeler, Partner, Mayer Brown Jason Wagenmaker, Partner, Mayer Brown Mitch Holzrichter, Partner, Mayer Brown (Moderator)

4:00 – 4:20 p.m. **B R E A K**

4:20 – 5:00 p.m. **INFLATION REDUCTION ACT IMPACT ON
INFRASTRUCTURE M&A**

Nick Kato, Managing Partner, Leo
Berwick
Daniel Kiely, Partner, Mayer Brown
Michelle Jewett, Partner, Mayer Brown
Warren Payne, Senior Advisor, Mayer
Brown
Paul Astolfi, Co-leader of Projects &
Infrastructure Group, Partner, Mayer
Brown (Moderator)

5:00 – 5:10 p.m. **CLOSING REMARKS**

Paul Astolfi, Co-leader of Projects &
Infrastructure Group, Partner, Mayer
Brown
Nick Kato, Managing Partner, Leo
Berwick

5:10 – 6:30 p.m. **NETWORKING RECEPTION**
