



BUILDING THE FUTURE

# THE INFRASTRUCTURE M&A FORUM

WEDNESDAY, MAY 1, 2024

## AGENDA

2:00 – 2:10 p.m.	WELCOME	<p>Joseph Seliga, Co-leader of Projects &amp; Infrastructure Group, Partner, Mayer Brown</p> <p>Nick Kato, Managing Partner, Leo Berwick</p>
2:10 – 2:40 p.m.	THE STATE OF THE INFRASTRUCTURE M&A MARKET	<p>Rob Valentine, Senior Managing Director, Macquarie Capital</p> <p>Nick Kato, Managing Partner, Leo Berwick</p>
2:40 – 3:20 p.m.	HOT TOPICS IN INFRASTRUCTURE M&A	<p>Rob Valentine, Senior Managing Director, Macquarie Capital</p> <p>Nick Kato, Managing Partner, Leo Berwick</p> <p>Elena Rubinov, Partner, Mayer Brown</p> <p>William Kucera, Partner, Mayer Brown</p> <p>Paul de Bernier, Partner, Mayer Brown (Moderator)</p>
3:20 – 4:00 p.m.	OVERCOMING CFIUS CHALLENGES IN INFRASTRUCTURE M&A AND PRIVATE EQUITY DEALS	<p>Tim Keeler, Partner, Mayer Brown</p> <p>Jason Wagenmaker, Partner, Mayer Brown</p> <p>Mitch Holzrichter, Partner, Mayer Brown (Moderator)</p>

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4:00 – 4:20 p.m.      **B R E A K**

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4:20 – 5:00 p.m.      **INFLATION REDUCTION ACT IMPACT ON  
INFRASTRUCTURE M&A**

Nick Kato, Managing Partner, Leo  
Berwick  
Daniel Kiely, Partner, Mayer Brown  
Michelle Jewett, Partner, Mayer Brown  
Warren Payne, Senior Advisor, Mayer  
Brown  
Paul Astolfi, Co-leader of Projects &  
Infrastructure Group, Partner, Mayer  
Brown (Moderator)

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5:00 – 5:10 p.m.      **CLOSING REMARKS**

Paul Astolfi, Co-leader of Projects &  
Infrastructure Group, Partner, Mayer  
Brown  
Nick Kato, Managing Partner, Leo  
Berwick

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5:10 – 6:30 p.m.      **NETWORKING RECEPTION**

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