MAYER | BROWN

Debt Capital Markets

Our Capabilities in Europe - Representative Experience

Our team in Europe regularly represents issuers and underwriters across the full spectrum of debt capital markets products, industries and geographies. Some of our relevant experience includes:

MTN Programmes

- **VakifBank** $7 billion Global Medium Term Note Programme.
- **Federation des caisses Desjardins du Quebec** €7 billion Medium Term Note Programme.
- **Trade and Development Bank of Mongolia** $500 million Medium Term Note Programme.
- **HSBC Bank USA** $40 billion Global Bank Note Program.
- **Garanti Bank** $6 billion Global Medium Term Note Programme.
- **CPPIB** $40 billion Debt Issuance Programme.
- **Canadian Imperial Bank of Commerce** US$20 billion Note Issuance Programme.
- **Ziraat Bank** $7 billion Global Medium Term Note Programme.
- **Isbank** $7 billion Global Medium Term Note Programme.
- **Finansbank's** $2 billion Global Medium Term Note Programme.
- **Barclays Bank plc** US$20 billion Global Collateralised Medium Term Note programme.
- **Santander Consumer Bank AS** €2.5 billion Euro Medium Term Note Programme.
- **Coopeuch** $1billion Medium Term Note Programme.*
- **ABB Ltd** $8 billion Programme for the Issuance of Debt Instruments.*
- **Philips** €10 billion Euro Medium Term Note Programme.*
- **Holcim** €10 billion Euro Medium Term Note Programme.*
- **Coca-Cola Hellenic** €3 billion Euro Medium Term Note Programme.*
- **LGT Bank** €3 billion Euro Medium Term Note Programme.*
- **Wells Fargo & Company** $40 billion Debt Issuance Programme.*
- **Wells Fargo Bank, N.A.** $10 billion Debt Issuance Programme.*
- **Wells Fargo Securities LLC** $10 billion Debt Issuance Programme.*
- **Municipality Finance** $40 billion Programme for the Issuance of Debt Instruments.*
- **Asian Infrastructure Investment Bank** Medium Term Note Programme.*

MTN Programmes *Cont...*

- **New Development Bank** Medium Term Note Programme.*
- **Black Sea Trade and Development Bank** $1 billion Medium Term Note Programme.*
- **Council of Europe Development Bank** €25 billion Debt Issuance Programme.*
- **Nordic Investment Bank** Programme for the Issuance of Debt Instruments.*
- **Elenia Networks** Secured MTN Programme.*
- **BNG** €100 billion Debt Issuance Programme.*
- **Network Rail** £40 billion MTN Programme.*
- **LGT** €3 billion Euro Medium Term Note Programme.*
- **Vier Gas** €1 billion Euro Medium Term Note Programme.*
- **ANZ** $50 billion Medium Term Note Programme.*
- **Virgin Money** £10 billion Global Medium Term Note Programme.*
- **OP Corporate Bank** plc $20 billion Programme for the Issuance of Debt Instruments.*
- **Hamburg Commercial Bank AG** €15bn Debt Issuance.
- **DekaBank** €35bn Debt Issuance Programme for the issue of Notes.
- **Landesbank Baden Württemberg** Programme for the Issue of Notes and Covered Bonds.
- **CPPIB** CAD50 billion Rule 144A/ Reg. S Debt Issuance Programme.
- **Public Sector Pension Investment Board** CAD20 billion Rule 144A/Reg. S Debt Issuance Programme.
- **Macquarie Group Limited** $20 billion Rule 144A/Reg. S Program.

Commercial Paper Programmes

- **Brambles Finance Plc** €750 million Euro-Commercial Paper Programme.
- **Nova Nordisk** €1 billion Euro-Commercial Paper Programme.
- **Fincantieri S.p.A** €500 million Euro-commercial Paper Programme.
- **National Bank of Canada** €5 billion Euro-Commercial Paper Programme.
- **Whirlpool Corporation** $1 billion Euro-commercial Paper Programme.
- **CIMC Fortune Holdings Limited** $450 million Euro-commercial Paper
- **Federation des caisses Desjardins du Quebec** €3 billion Euro-commercial Paper Programme.
- **Hewlett-Packard** Commercial Paper Programme*
- **Coca-Cola Hellenic** €3 billion Commercial Paper Programme*
- **BPCE** Commercial Paper Programme*
- **Asian Infrastructure Investment Bank** Commercial Paper Programme*
- **New Development Bank** Commercial Paper Programme*
- **The Dow Chemical Company** $1 billion Euro-commercial Paper Programme.
- **DekaBank** €15 billion STEP compliant Commercial Paper Programme.
- **Hamburg Commercial Bank AG** €15 billion Commercial Paper Programme.
- **Norddeutsche Landesbank Girozentrale** €4 billion Commercial Paper Programme.
- **Hamburg Commercial Bank** A6 new €1 billion Euro Commercial Paper Programme.
- Commercial paper programmes for **CPPIB**, **OMERS**, **PSP**, **GATX Corporation**, **CIMC**, **Nordea**, **Enel**, **DXC**, **Sinopec**, **Sinochem**, **OCBC**, **DBS**, **CSL Australia**, **Solvay**, **Bridgestone**, **HSBC Bank plc**, **Airbus**.

Covered Bonds

- **Canadian Imperial Bank of Commerce** CAD60 billion Global Covered Bond Programme.
- **FCDQ** CAD26 billion Global Covered Bond Programme.
- **Garanti Bank** €5 billion Global Covered Bond Programme.
- **Royal Bank of Canada** €60 billion Global Covered Bond Programme.
- **National Bank of Canada** CAD 20 billion Legislative Global Covered Bond Programme.
- **Isbank** $2 billion Global Covered Bond Programme.
- **Bank of Nova Scotia** CAD100 billion Global Registered Covered Bond Program.
- **The Toronto-Dominion Bank** CAD 80 billion Global Legislative Covered Bond Programme.
- **Bank of Montreal** U.S.$32 billion Global Registered Covered Bond Program.
- **HSBC Bank Canada** CAD 10 billion Global Legislative Covered Bond Programme.

Structured Products

- **Landesbank Baden-Württember** German structured notes programme.
- **DekaBank Deutsche Girozentrale** German structured notes programme.
- **Bank Julius Baer & Co. AG** European structured notes prospectuses.
- **UniCredit Bank AG** European structured notes programme.
- **Societe Genarale Effekten GmbH** structured notes documentation.

In addition, we also provide UK and European advice on structured notes programmes for a variety of financial services firms including **Societe Generale**, **Credit Agricole**, **HSBC**, **Bank of Montreal** and **National Bank of Canada**.

Standalones

- **Novartis Finance S.A** €1.85 billion sustainability-linked bonds guaranteed by Novartis AG.
- **Vakifbank** €750 million Sustainability Notes and US$500 million Sustainability Notes due 2026.
- **Ziraat Bank** US$600 million Sustainable Notes due 2026.
- **Preem Holding AB** (publ) €340 million of Senior Green Notes due 2027.
- **LafargeHolcim** €850 million sustainability-linked bond (European Corporate Bond of the Year 2021 by The Banker).*
- **Municipality Finance** €500 million green bond (Environmental Finance Green bond of the year 2021- local authority/ municipality).*
- **Ahold Delhaize** €600 million sustainability-linked bond issuance due 2030.*
- **New Development Bank** COVID-19 response bonds.*
- **LBBW** on its first retail Green and Social Bond issues in Germany
- Green, social and sustainable bond issuances by **CPPIB, Archer-Daniels-Midland**, **Colgate-Palmolive Company**, **Whirlpool Corporation**, **Kellogg Company** and **CIBC**.

High yield

- **Standard Profil Automotive GmbH** €275 million senior secured notes.
- **Preem Holding AB** (publ) €340 million of Senior Green Notes due 2027.
- **Wepa Hygieneprodukte GmbH** €350,000,000 senior secured notes due 2027 and €200,000,000 senior secured notes due 2026.
- **Wepa Hygieneprodukte GmbH** €50,000,000 senior secured fixed rate notes.
- **Wepa Hygieneprodukte GmbH** €450,000,000 senior secured notes .
- **Progroup AG** €450,000,000 senior secured notes and an additional €150,000,000 senior secured notes.
- **Progroup AG** €250,000,000 senior secured fixed rate notes and €150,000,000 senior secured floating rate notes.
- **Raffinerie Heide GmbH** on the inaugural offering of €250,000,000 6.375% senior secured (high yield) notes due 2022.
- **Victory Soccer Limited** €60,000,000 private placement by Lux Royalty s.a.r.l.
- **JH-Holding GmbH** €125,000,000 8.25%/9.00% PIK toggle notes.

Liability Management

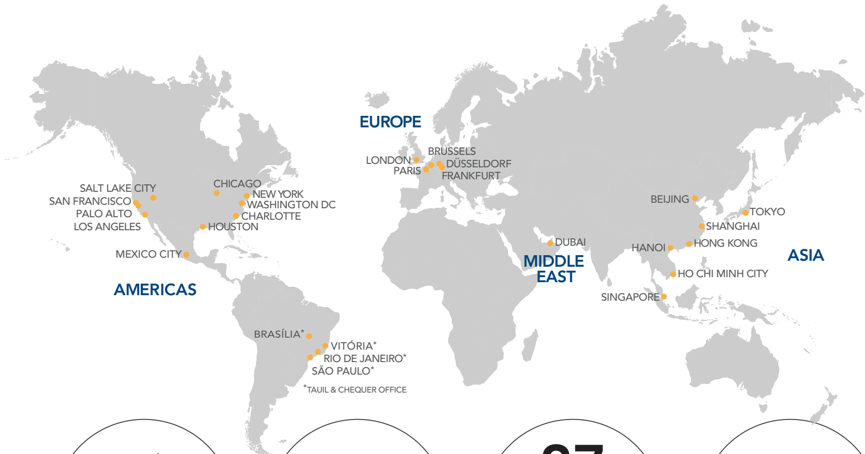
- **Íslandsbanki** tender offer for €300 million 1.125 per cent Notes due 12 April 2022.
- **Hamburg Commercial Bank AG** tender offer to AT1 instruments.
- **LSF6 Rio S.à r.l.** tender offer for IKB Bank AG.
- **Progroup** tender offer for high yield notes.
- **Novagalicia Banco** tender offer €400 million of covered notes.
- **Caixa Económica Montepio Geral** tender offer for mortgage-backed notes.
- **Türkiye Vakiflar Bankasi T.A.O.** exchange offer for US$900 million subordinated notes due 2022
- **Abbott Laboratories** tender offer for $7.7 billion aggregate principal amount of notes.
- **Caixa Económica Montepio Geral** tender offer for up to €300 million of mortgage-backed notes.
- **Turkiye İş Bankası A.Ş.** consent solicitation in respect of US$400 million Tier 2 subordinated bonds.
- **NCG Banco S.A.** tender offer for €400 million covered bonds.
- **PLD International Finance LLC** tender offer for €252.35 guaranteed notes.
- **Turkiye Sise ve Cam Fabrikalari A.S.** tender offer for $200.08 million Notes.
- **Helical Bar** tender offer for £80 million retail bonds.

* Experience gained prior to joining Mayer Brown

> "They're state of the art in terms of execution and advice. I can't recommend them enough on the bond side."
>
> –Chambers UK, 2021

Mayer Brown at a Glance

Mayer Brown is a **distinctively global law firm** uniquely positioned to advise the world's leading companies, governments and financial institutions on their most complex deals and disputes. With extensive reach across four continents, we are the only integrated law firm in the world with **approximately 200 lawyers in each of the world's three largest financial centres—New York, London and Hong Kong—the backbone of the global economy**. Our **"one-firm"** culture—seamless and integrated across all practices and regions—ensures that our clients receive the best of our knowledge and experience.



More than **1,800** lawyers worldwide

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Mayer Brown is a distinctively global law firm, uniquely positioned to advise the world's leading companies and financial institutions on their most complex deals and disputes. With extensive reach across four continents, we are the only integrated law firm in the world with approximately 200 lawyers in each of the world's three largest financial centers—New York, London and Hong Kong—the backbone of the global economy. We have deep experience in high-stakes litigation and complex transactions across industry sectors, including our signature strength, the global financial services industry. Our diverse teams of lawyers are recognized by our clients as strategic partners with deep commercial instincts and a commitment to creatively anticipating their needs and delivering excellence in everything we do. Our "one-firm" culture—seamless and integrated across all practices and regions—ensures that our clients receive the best of our knowledge and experience.

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