

STRUCTURED PRODUCTS

Our Capabilities in Germany

Innovative & Efficient

Mayer Brown's Structured Products practice is widely recognized for our comprehensive legal advice and the innovative solutions we apply to client issues in this area. The German structured products team works seamlessly with our Debt Capital Markets and OTC Derivatives practices and often collaborates with colleagues across our Finance and Tax practices to deliver a full-service offering.

The team advises leading issuers in the German and European certificates market on the structuring, documentation and distribution of structured products. We regularly conduct a large number of prospectus approval procedures for our clients in Europe, particularly in Germany, Luxembourg and Ireland. We also support our clients in the implementation of prospectus laws and other regulatory requirements with the aim of producing future-proof, high-quality and effective documentation platforms for structured products.

Our Unique Advisory Capabilities

As one of the most experienced structured products teams in Germany, we advise on all aspects of standardized, complex and innovative structured products that are issued to institutional or retail investors.

Representative highlights

- Providing long-standing support of the entire issuance activity and the distribution of certificates of several clients, as well as support of numerous international issuance platforms and issuers.
- Implementation of the new Prospectus Regulation in base prospectuses for structured products and processing the first approvals under the new prospectus regime in Germany and Luxembourg.
- Documentation of innovative products relating to numerous asset classes. For example gold-based certificates or certificates based on crypto assets or block-chain-based company indices.
- Structuring of the first green retail products, including advising on one of the first certificates on a proprietary green index.
- Providing extensive advice on Credit Linked Notes, including structuring for specific investor groups.
- Development of a model base prospectus for Credit Linked Notes for distribution to retail investors.
- Issuance of structured products via special purpose vehicles.
- Advising on hedging of structured products via OTC swaps.
- Advising on conformity of Key Information Documents and advertising materials for the relevant regulations.
- Advising on collateralized structures for retail certificates.

Your Mayer Brown Team in Germany



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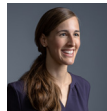
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What Our Clients Say About Us

“High professional competence, focus on possible solutions, results are delivered quickly with high quality, strong advisory skills even for special issues.”

–Legal 500 Germany

“The team is characterized by the fact that the approach is always very solution-oriented and pragmatic – without ignoring or downplaying legal risks.”

–Legal 500 Germany

“Excellent technical know-how, top class service, fast turnaround!”

–Capital Markets: Derivatives – (Client) IFLR 1000

“Patrick Scholl comes highly recommended for his expertise in derivatives & clearings, rising in the rankings due to his increased presence in the market. Clients remark on their ‘great experience’ with him, adding that he was ‘nice to work with and very easy to reach.’”

–Chambers Global & Chambers Europe

“Patrick Scholl & his team stand for high-quality.”

– (Client) Legal 500 Germany

“One of the market leaders for structured products.”

– (Competitor) JUVE Handbook

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