

Structured Finance

Practice Highlights

THE PRACTICE

Mayer Brown is the only firm that is able to provide true depth and quality of service to clients in structured finance transactions across the Americas, Asia and Europe. Since the beginning of the securitization market, our practice has been at the cutting edge of legal developments and has consistently been one of the most active.

Our cross-border platform has proven to be one of our great strengths. We are the only firm that can offer top-of-the-market securitization capabilities in multiple countries in the Americas, Europe and Asia, and we have had the opportunity to work with banks, other arrangers and issuers on countless multi-country cross-border receivables securitizations and other multi-country financings.

The logo for GlobalCapital, featuring the word "Global" in red and "Capital" in blue, both in a sans-serif font.

ABS LAW FIRM OF THE YEAR
US SECURITIZATION AWARDS 2022



STRUCTURED FINANCE & SECURITIZATION
TEAM OF THE YEAR
2022 IFLR AMERICAS AWARDS

The logo for Asset-Backed Alert, featuring the text "Asset-Backed Alert" in white on a teal background, with "THE WEEKLY UPDATE ON WORLDWIDE SECURITIZATION" in smaller white text below.

RANKED #1
ISSUER'S COUNSEL FOR ABS/MBS
2022

FIRM RANKINGS AND AWARDS

GLOBAL CAPITAL

BEST LAW FIRM ABS category, US Securitization Awards	2021-2022
BEST LAW FIRM RMBS category, US Securitization Awards	2021
BEST SECURITIZATION LAW FIRM US Securitization Awards	2020

CHAMBERS USA

BAND 1 Capital Markets: Securitization: ABS-Nationwide	2022
BAND 1 Capital Markets: Securitization: RMBS-Nationwide	2022

CHAMBERS GLOBAL

BAND 1 Capital Markets: Securitization: ABS-USA	2023
BAND 1 Capital Markets: Securitization: RMBS-USA	2023

IFLR 1000

TIER 1 Capital Markets: Structured Finance & Securitization: United States	2022
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IFLR

TEAM OF THE YEAR, AMERICAS Structured Finance and Securitization	2022
DEAL OF THE YEAR, AMERICAS Structured Finance and Securitization	2020

ASSET-BACKED ALERT

RANKED #1 Issuer's counsel for both the value and number of deals	2022
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REFINITIV

RANKED #1 Issuer's counsel for US straight debt, including ABS/MBS	2022
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U.S. NEWS – BEST LAWYERS “BEST LAW FIRMS”

LAW FIRM OF THE YEAR	2023
TIER 1 Securitization & Structured Finance Law: Nationwide	2023
TIER 1 Securitization & Structured Finance Law: Charlotte	2023
TIER 1 Securitization & Structured Finance Law: Chicago	2023
TIER 1 Securitization & Structured Finance Law: New York	2023

LEGAL 500

TIER 1 Structured Finance: United States	2022
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LAW 360

PRACTICE GROUP OF THE YEAR Structured Finance	2021
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"The team is very strong, relying on a deep knowledge of the market and its capacity to manage complex transactions with multi-jurisdictions aspects."

LEGAL 500 UK 2022

"The depth and breadth of knowledge of the Mayer Brown structured finance team is incredible."

THE LEGAL 500 US 2022

"They are among the best in the market."

CHAMBERS GLOBAL 2022

RECOGNITION FOR OUR STRUCTURED FINANCE LAWYERS

UNITED STATES



AMANDA BAKER

MVP in Structured Finance

LAW360 2020

Rising Star in Structured Finance

LAW360 2020



PAUL FORRESTER

"He's a solid, hard-working attorney."

CHAMBERS USA 2021

"He is a really smart lawyer with strength in project finance and complex structured financings."

CHAMBERS USA 2021



JULIE GILLESPIE

"Julie is a credit card ABS guru, she has seen and done it all in that space. She is very strong on regulatory issues, commercial points, drafting complex provisions and negotiation."

CHAMBERS USA 2022

"Julie is one of the most knowledgeable counsels that I have worked with. She is creative and always thinks of unique structures that best serve our needs."

CHAMBERS USA 2022

"Julie Gillespie is a go-to for us on credit cards. She is top of mind on that front."

CHAMBERS GLOBAL 2022



DARIUS HORTON

Rising Star in Structured Finance

LAW360 2022



PAUL JORISSEN

"Paul is great counsel and a pleasure to work with. He brings to the table his capabilities and his intelligence but also his industry knowledge and experience."

CHAMBERS USA 2022

"He is well regarded, thoughtful, very commercial and easy to work with on difficult issues."

CHAMBERS GLOBAL 2022

"He is always up for the challenge of handling the most complicated transactions in the least amount of time, and he is very capable, responsive and committed to getting these deals done."

CHAMBERS GLOBAL 2022



STUART LITWIN

"The godfather of ABS."

CHAMBERS GLOBAL 2022

"He is unbelievably knowledgeable, there is no deal that he has not seen before and he is committed."

CHAMBERS GLOBAL 2022

"A thought leader in the ABS space."

CHAMBERS USA 2022

CLIENTS SAY his "knowledge of auto ABS is unparalleled."

CHAMBERS GLOBAL 2021



JERRY MARLATT

"Jerry provides a high level of customer service."

CHAMBERS USA 2022

"Jerry is very creative at looking for solutions within the regulations."

CHAMBERS GLOBAL 2022



KEITH OBERKFELL

"Keith Oberkfell is a highly regarded finance attorney with a national reputation for excellence in securitization and structured finance matters."

CHAMBERS USA 2022

"He is very responsive, very creative and he never says that something is impossible. He is also very commercial, and he finds a way to move the deal forward."

CHAMBERS GLOBAL 2022

"He brings great perspective, he is extremely commercial and he is very good at communicating: he is extremely good at explaining why we would want or need something and he makes concise arguments that parties agree upon."

CHAMBERS GLOBAL 2022



GER O'DONNELL

"Ger O'Donnell at Mayer Brown has been a valuable asset to our firms growth as he has guided us through many varying transactions. He understands our core values and incentives as well as our deepest sensitivities. He is very empathetic to our needs."

LEGAL 500 US 2022



LINDSAY O'NEIL

Rising Star in Structured Finance

LAW360 2021



ERIC REILLY

"He is always kind, thoughtful and patient, while at the same time efficient." "He is incredibly dedicated from a client service point of view; he goes above and beyond."

CHAMBERS USA 2022



JAN STEWART

Rising Star in Structured Finance

LAW360 2019



RYAN SUDA

"An expert in CLOs"

Legal 500 US 2022

Next Generation Lawyer in Structured Finance

LEGAL 500 US 2022



ANGELA ULUM

"She's an excellent lawyer - knowledgeable, collaborative and a good advocate for clients."

"Angela is very easy to work with. She is able to take very complex issues and distill them down so non-lawyers can understand."

CHAMBERS USA 2022

"She is excellent at the securitization of automobiles and other esoteric assets."

CHAMBERS GLOBAL 2022

"Whenever we have the opportunity to recommend counsel to a debut issuer, we recommend Angela Ulum."

CHAMBERS GLOBAL 2022



JON VAN GORP

"The godfather in mortgage-backed securities is John Van Gorp, who is the most creative problem solver I have found - he is truly phenomenal."

CHAMBERS USA 2022

"Jon Van Gorp is a really smart guy who is very business-minded and good to work with."

CHAMBERS GLOBAL 2022

"His key quality is the combination of deep expertise, responsiveness and problem solving."

CHAMBERS GLOBAL 2022

EUROPE



DOMINIC GRIFFITHS

"Dominic Griffiths in the UK is outstanding.

He supports clients completely, having a good understanding of the financial and commercial aspects. He is very efficient and will make it clear what is needed and when to achieve the objective."

LEGAL 500 UK 2022

"The accessible Dominic Griffiths was always readily available to support and provide clear guidance, seasoned expertise, and a steady hand in uncertain matters."

LEGAL 500 UK 2022



NEIL HAMILTON

"Neil Hamilton has in-depth market knowledge and is both technically excellent and innovative."

LEGAL 500 UK



DAVID O'CONNOR

"He has great market and technical knowledge and he is able to come up with practical solutions." "He offers really good, practical advice and anticipates the structuring opinions."

CHAMBERS UK 2021

"He is super approachable and is very client-focused."

CHAMBERS UK 2021



PATRICK SCHOLL

"appreciate him very much, his team has developed into a renowned practice"

JUVE HANDBOOK 2020/2021

"Broad positioning with specific and in-depth expertise."

LEGAL 500 EMEA GERMANY 2021

ASIA



VINCENT SUM

"Vincent Sum is able to cover both US and Hong Kong deals making the process much more efficient." "Vincent Sum is focused on fostering strong long-term client relationships."

LEGAL 500 ASIA PACIFIC 2022

"What drives me in particular to Vincent for legal advice is that he is very commercially aware, really knows the market well and can come up with innovative ideas and solutions."

CHAMBERS ASIA PACIFIC 2021

"Vincent Sum provides practical advice which really adds value to the organisation." "Vincent was very strong at providing practical cost effective legal solutions."

IFLR 1000 2021

Our practice is one of the most balanced in the industry, with genuine strengths across the entire range of vehicles and asset classes — from mortgage-backed securities, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, whole businesses, insurance-linked securities and other exotic categories. This range of skills, combined with our continued position at the leading edge of product innovation, ensures that we are highly adept at handling the issues that arise as financial markets converge. Following is a list of asset classes in which we are market leaders:

AGRICULTURAL LENDING	FINTECH	RIDESHARES
AIRCRAFT LOANS AND LEASES	FIX AND FLIP LOANS	RPL / NPL / PERFORMING
ASSET-BACKED COMMERCIAL PAPER	HOME EQUITY OPTION CONTRACTS	MORTGAGE LOANS
AUTO LOANS AND LEASES	HOME IMPROVEMENT CONTRACTS / LOANS	SALES FINANCE/POINT OF SALE
BUY NOW PAY LATER LOANS	INSURANCE COMMISSIONS	SERVICER ADVANCE RECEIVABLES
CELL PHONE CONTRACTS / DEVICE PAYMENT PLAN AGREEMENTS	INSURANCE PREMIUM FINANCE LOANS	SINGLE FAMILY RENTALS
CELL TOWERS	LIFE SETTLEMENTS	SMALL BUSINESS LOANS
CLOS	LITIGATION FINANCE	SOLAR LOANS, LEASES AND POWER PURCHASE AGREEMENTS / PACE
COMMERCIAL FLEET LEASES	MANUFACTURED HOMES	STRUCTURED SETTLEMENTS
COMMERCIAL MORTGAGES	MSRS	STUDENT LOANS
CONSUMER AND BUSINESS CREDIT CARDS	MUSIC ROYALTIES	SYNTHETIC SECURITIZATIONS / CREDIT RISK TRANSFER
CONTAINER LEASES	PAYROLL ADVANCES	TIMESHARES
CROSS BORDER (FINTECH AND OTHER)	PROPERTY TAX LIENS	TRADE RECEIVABLES / TRADE FINANCE / SUPPLY CHAIN RECEIVABLES
DATA CENTER CONTRACTS	PROPTech	UNSECURED PERSONAL AND MARKETPLACE LOANS
DEALER FLOORPLAN LOANS	QM/NON-QM	WHOLE BUSINESS AND FRANCHISE LOANS
DEBT SETTLEMENTS	RAILCARS / LEASES	WIRELESS SPECTRUM
DRUG ROYALTIES	RENTAL CARS	
EQUIPMENT LOANS AND LEASES	RENT-TO-OWN	
ENERGY EFFICIENCY CONTRACTS	RETAIL AUTO LEASES	
	REVERSE MORTGAGES	

"They are on the top of the legal and regulatory topics and they are very strong at managing large-scale projects with a worldwide scope, excelling at coordinating local offices."

CHAMBERS GLOBAL 2022

*"They are experts in securitization across asset classes
and in both public and private transactions."*

CHAMBERS USA 2022



ABOUT MAYER BROWN & OUR CLIENTS

Mayer Brown is a distinctively global law firm – uniquely positioned to advise the world’s leading companies and financial institutions on their most complex deals and disputes. Our firm serves many of the world’s largest companies, including a significant proportion of the Fortune 100, FTSE 100, CAC 40, DAX, Hang Seng and Nikkei Index companies and more than half of the world’s largest banks.

With extensive reach across four continents, we are the only integrated law firm in the world with approximately 200 lawyers in each of the world’s three largest financial centers—New York, London and Hong Kong—the backbone of the global economy. Our “one-firm” culture—seamless and integrated across all practices and regions—ensures that our clients receive the best of our knowledge and experience.

Mayer Brown is a distinctively global law firm, uniquely positioned to advise the world's leading companies and financial institutions on their most complex deals and disputes. With extensive reach across four continents, we are the only integrated law firm in the world with approximately 200 lawyers in each of the world's three largest financial centers—New York, London and Hong Kong—the backbone of the global economy. We have deep experience in high-stakes litigation and complex transactions across industry sectors, including our signature strength, the global financial services industry. Our diverse teams of lawyers are recognized by our clients as strategic partners with deep commercial instincts and a commitment to creatively anticipating their needs and delivering excellence in everything we do. Our "one-firm" culture—seamless and integrated across all practices and regions—ensures that our clients receive the best of our knowledge and experience.

Please visit mayerbrown.com for comprehensive contact information for all Mayer Brown offices.

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