

Structured Finance

Industry Leaders

Mayer Brown's Structured Finance practice is one of the largest and most balanced in the industry, with genuine strengths across the entire range of asset classes—from mortgage-backed securities, asset-backed commercial paper, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, renewable energy, whole businesses and insurance-linked securities.

We are regularly called upon by both arrangers and issuers, and we are regularly at the top of the league tables in both categories.

We are leaders not only in ABS/MBS transactions but also in transactions privately funded by banks, hedge funds and asset-backed commercial conduits.

Many of the structured finance transactions that are commonplace today were first initiated by lawyers at Mayer Brown—for example, the first CLO transaction in 1988, the first partially enhanced multi-seller commercial paper conduit in 1989 and the first ABS shelf registration in 1992.

A key factor in our ability to structure cutting-edge transactions is our depth of knowledge resulting from decades of industry leadership on the entire range of regulatory, securities, bank capital, accounting and other issues that affect securitizations.

mayerbrown.com/experience/structured-finance

150+

Structured Finance lawyers in 11 offices

20+

Partners with 20+ years of Structured Finance experience

13

Chambers-ranked Structured Finance lawyers

#1

Top issuer counsel by both value and number of US ABS/MBS transactions *source: Asset-Backed Alert 2022 Law Firm League Table Rankings*

\$222B

Represented the issuer or underwriter/initial purchaser on 307 public and 144A, rated, US ABS/MBS deals totaling > \$222 billion in 2021 & 2022 *source: Asset-Backed Alert 2022 Law Firm League Table Rankings*

STRUCTURED FINANCE AND SECURITIZATION
TEAM OF THE YEAR

~ IFLR AMERICAS AWARDS 2022

ABS LAW FIRM OF THE YEAR

~ GLOBALCAPITAL US SECURITIZATION AWARDS 2021-2023

"THEY ARE EXPERTS IN SECURITIZATION ACROSS
ASSET CLASSES AND IN BOTH PUBLIC AND
PRIVATE TRANSACTIONS."

~ CHAMBERS USA 2022

"THE FIRM IS ABLE TO PROVIDE THE FULL SUITE OF CAPITAL
MARKETS, BANKRUPTCY, REGULATORY AND TAX ADVICE
FOR VIRTUALLY ALL MAJOR ASSET CLASSES."

~ IFLR1000 2022

PRACTICE GROUP OF THE YEAR — STRUCTURED FINANCE

~ LAW360 2021