

# Insurance Industry Forum

## WHAT'S AHEAD FOR DEAL MAKERS

### Agenda

Thursday, November 9, 2023

TIME (Eastern)	TOPIC AND SPEAKER
1:00 – 1:45 p.m.	REGISTRATION AND NETWORKING LUNCH
1:45 – 1:50 p.m.	<p>WELCOME</p> <p>Stephen Rooney, <i>Co-Leader of Global Insurance Industry Group, Partner, Mayer Brown LLP</i></p>
1:50 – 2:20 p.m.	<p><b>Insurance Industry Overview</b></p> <p>Steven Webersen, <i>Managing Director, Insurance Research, Conning</i></p>
2:20 – 3:00 p.m.	<p><b>State of the Market: The Bankers' View</b></p> <p>Gautam Chawla, <i>Vice Chairman, Co-Head FIG Americas, Barclays</i>            Jarad Madea, <i>Chief Executive Officer, Howden Tiger Capital Markets &amp; Advisory</i>            David Schieldrop, <i>Managing Director, Head of Financial Institutions M&amp;A, Wells Fargo</i>            David Alberts, <i>Co-Leader of Global Insurance Industry Group, Partner, Mayer Brown LLP (Moderator)</i></p>
3:00 – 3:10 p.m.	BREAK
3:10 – 3:55 p.m.	<p><b>M&amp;A Insights &amp; Deal Trends</b></p> <p><b>Property-Casualty Focus</b></p> <p>Paul Chen, <i>Partner, Mayer Brown LLP</i>            Dominic Hood, <i>Managing Director, Flexpoint Ford</i>            Jonathan Zobel, <i>Managing Director, Financial Institutions Group, RBC Capital Markets</i>            Colin Scagell, <i>Partner, Mayer Brown LLP (Moderator)</i></p>

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TIME (Eastern)	TOPIC AND SPEAKER
3:55 – 4:40 p.m.	<b>Life &amp; Annuity Focus</b> <b>Jeff Burt</b> , <i>Chairman and Chief Executive Officer</i> , Somerset Reinsurance <b>Allison Lee</b> , <i>Partner</i> , Mayer Brown LLP <b>Everett Miles</b> , <i>Vice President – Capital Markets</i> , Principal Financial Group <b>Jared Wilner</b> , <i>Partner</i> , Mayer Brown LLP ( <b>Moderator</b> )
4:40 – 4:50 p.m.	B R E A K
4:50 – 5:30 p.m.	<b>From A1 to Z: Hot Topics in Corporate Governance for Insurance Companies</b> <b>Lawrence Cunningham</b> , <i>Special Counsel</i> , Mayer Brown LLP <b>Weston Hicks</b> , <i>Chairman</i> , White Mountains Insurance Group, Ltd. <b>Harold L. Morrison, Jr.</b> , <i>Director</i> , Markel Corporation, <i>Director</i> , IMA Financial Group <b>Gina Rebollar</b> , <i>Chief Corporate Lawyer and Deputy General Counsel, Global Corporate Affairs</i> , Chubb <b>Eddie Best</b> , <i>Co-Leader of Capital Markets Practice, Partner</i> , Mayer Brown LLP ( <b>Moderator</b> )
5:30 p.m.	<b>CLOSING REMARKS</b> <b>Stephen Rooney</b> , <i>Co-Leader of Global Insurance Industry Group, Partner</i> , Mayer Brown LLP
5:30 – 6:30 p.m.	<b>NETWORKING RECEPTION</b>

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