

2023 MORTGAGE & HOUSING SUMMIT

THE OUTLOOK FOR ISSUERS AND INVESTORS

Join the Mortgage Bankers Association and Mayer Brown for brief discussions and updates on market developments, the M&A environment, the effect of the Basel III Endgame Proposals on the mortgage market, insurance sector interest in mortgage assets, FHLB reform and more.

September 18, 2023 | 1:00pm - 3:00pm ET

AGENDA

1:00pm - 1:15pm

Welcome Remarks, Introduction, and Market Overview

1:15pm - 1:30pm

Capital Markets and M&A Trends Affecting Mortgage REITs

1:30pm - 1:50pm

The Basel Endgame and its Effect on the Mortgage Market, Mortgage REITs, and Access to Capital

1:50pm - 2:00pm

Break

2:00pm - 2:05pm

Insurance Sector Interest in Mortgage Sector Assets and Regulatory and Structuring Considerations

2:05pm - 2:20pm

Investments in Mortgage Servicing Assets

2:20pm - 2:40pm

Break

2:40pm - 2:50pm

FHLB Reform and Related Developments

2:50pm - 3:00pm

HELOC and Related Regulatory Developments