

Middle Market in the Heartland

Agenda

Wednesday, May 31

1:30 – 1:45 p.m.

Registration

1:45 - 1:55 p.m.

Opening Remarks

Matt O'Meara, Partner, Co-Head of Global Lending/Global Head of Private Credit Group, *Mayer Brown*

Jill Zelter, Managing Director, Global Head of BRM Fitch Corporate & Structured Credit, *Fitch Ratings*

2:00 – 2:45 p.m.

State of the Middle Market and Trends

Moderator: Brad Hamner, Managing Director, Head of Middle Market, *Fitch Ratings*

Matt Albers, Head of Capital Markets, *Waud Capital*

Joanne De Silva, Partner, *Mayer Brown*

Molly Hughes, Vice President of Capital Markets, *Madison Dearborn Partners*

Michael Loehrke, Managing Director, *Golub Capital*

Jessica Nels, Managing Director, *Churchill Asset Management*

Steve Wierema, Managing Director, *Kayne Anderson Capital Advisors*

2:45 – 3:00 p.m.

Break

3:00 – 3:45 p.m.

The Growth & Appeal of Private Debt as an Asset Class

Moderator: Keith Oberkfell, Partner, *Mayer Brown*

Jeffrey Berkes, Senior Director, *Fitch Ratings*

	<p>Edward Dale, Managing Director, <i>HPS Investment Partners</i></p> <p>Lyle Margolis, Head of Private Credit, <i>Fitch Ratings</i></p> <p>Kelli Marti, Head of CLO Management, <i>Churchill Asset Management</i></p> <p>Dan Strong, Executive Director, <i>SMBC Nikko Securities America</i></p>
3:45 – 3:55 p.m.	<p>Leveraged Finance ESG Scores</p> <p>Pamela Snyder, Director, ESG Sales, <i>Fitch Solutions</i></p>
3:55 – 4:00 p.m.	<p>Closing Remarks</p> <p>Winnie Fong, Managing Director, Business Head of U.S. Structured Credit, <i>Fitch Ratings</i></p>
4:00 – 6:00 p.m.	<p>Networking Reception</p>