

8th Annual

Insurance Industry Virtual Forum

What's Ahead for Insurance M&A and Corporate Finance

Tuesday, October 26, 2021

Agenda

12:00 pm – 12:05 pm **Welcome Address**

Jon Van Gorp, *Chairman, Mayer Brown*

Stephen Rooney, *Partner and Co-Leader of Global Insurance Industry Group, Mayer Brown*

12:05 pm – 12:55 pm **View from the Bankers: Issues and Trends Impacting Insurance M&A and Corporate Finance**

PANELISTS

Andrew Atkins, *Managing Director, Financial Services Investment Banking, Piper Sandler*

Tom Vandever, *Co-Head of M&A, Financial Institutions Group, Americas, Barclays*

Jonathan Zobel, *Managing Director, Financial Institutions Group, RBC Capital Markets*

Moderator: David Alberts, *Partner and Co-Leader of Global Insurance Industry Group, Mayer Brown*

12:55 pm – 1:45 pm **New M&A and Restructuring Tools: Insurance Business Transfers and Divisions**

PANELISTS

Stephen DiCenso, *Principal, Milliman*

Luann Petrellis, *Consultant*

Moderator: Lawrence Hamilton, *Partner and Lead of US Insurance Regulatory & Enforcement Group, Mayer Brown*

1:45 pm – 2:30 pm **Fireside Chat with Patrick G. Ryan**

Patrick G. Ryan, *Founder, Chairman and CEO, Ryan Specialty Group*

Moderator:

Lawrence Hamilton, *Partner and Lead of US Insurance Regulatory & Enforcement Group, Mayer Brown*

2:30 pm **Closing Remarks**

Stephen Rooney, *Partner and Co-Leader of Global Insurance Industry Group, Mayer Brown*