

# Securitization & Structured Finance

## Industry Leaders

Mayer Brown's Structured Finance practice is **one of the largest and most balanced in the industry**, with genuine strengths across the entire range of asset classes—from mortgage-backed securities, asset-backed commercial paper, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, renewable energy, whole businesses and insurance-linked securities.

We are **regularly called upon by both arrangers and issuers**, and we are regularly at the top of the league tables in both categories.

We are leaders not only in ABS/MBS transactions but also in transactions privately funded by banks, hedge funds and asset-backed commercial conduits.

Many of the structured finance transactions that are commonplace today were **first initiated by lawyers at Mayer Brown**—for example, the first CLO transaction in 1988, the first partially enhanced multi-seller commercial paper conduit in 1989 and the first ABS shelf registration in 1992.

A key factor in our ability to structure cutting-edge transactions is our depth of knowledge resulting from **decades of industry leadership** on the entire range of regulatory, securities, bank capital, accounting and other issues that affect securitizations.

- 100+** Structured Finance lawyers in 10 offices
- 18** Partners with 20+ years of Structured Finance experience
- 13** Chambers-ranked Structured Finance lawyers
- 4** 4 of the 7 last years named *IFLR Americas* "Structured Finance and Securitization Team of the Year"
- 5** Consecutive years as top issuer counsel by value and number of US ABS/MBS transactions. (source: *Asset-Backed Alert*)
- \$198B** Represented issuer or underwriter/initial purchaser on 297 public and 144A rated US ABS/MBS deals totaling > \$198 billion in 2019 & 2020 (source: *Asset-Backed Alert*)

- ABS Law Firm of the Year & RMBS Law Firm of the Year  
*GlobalCapital's 2021 US Securitization Awards*
- Structured Finance and Securitization Team of the Year & Advised on Structured Finance and Securitization Deal of the Year  
*IFLR Americas Awards 2020*
- "Esteemed firm with excellent securitization, structured finance and derivatives capital markets practices."  
*Chambers Global 2020*
- "It is a very strong team and a market leader in the industry."  
*Chambers USA 2020*
- Practice Group of the Year  
**STRUCTURED FINANCE**  
*Law360 2020*

### Mayer Brown Ranked #1 Issuer's Counsel US ABS/MBS, *Asset-Backed Alert 2020 Year-end Report*

		NUMBER OF DEALS
1	Mayer Brown	85
2	Hunton Andrews	56
3	Morgan Lewis	53
4	Dentons	49

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