

Mortgage REIT Summit 2021

Live Webcast (all times in EDT)

Agenda | April 29, 2021

1:00pm – **Welcome and opening remarks**

1:05pm **Speaker:** Jon Van Gorp (Mayer Brown)

1:05pm – **Market and policy overview.** During this session, we will discuss:

2:05pm

- Equity capital markets overview
- Capital raising trends, outlook and market appetite
- Current valuation drivers
- SPAC market overview and MREIT sector impact
- Recent M&A
- Regulatory environment: changes at the CFPB, enhanced regulation of non-bank servicers, and regulation of short-term funding
- Enhanced regulation of nonbank mortgage servicers

Speakers: Andrew Fenwick (Keefe, Bruyette & Woods), Jennifer Fuller (Keefe, Bruyette & Woods), Victor Sack (Keefe, Bruyette & Woods), Krista Cooley (Mayer Brown), and Andrew Olmem (Mayer Brown)

2:05pm – **Asset finance and tax considerations.** We will discuss:

3:00pm

- Emergence of non-mark-to-market asset finance following the 2020 COVID-19 shock
- Securitization developments including risk retention financing
- Updates on MSR and servicing advance financing markets, including GSE cooperation
- REIT eligibility of loans backed by renewable energy assets—looking to the future

Speakers: Thomas Humphreys (Mayer Brown), Jon Van Gorp (Mayer Brown), *additional speakers to be announced*

3:00pm – **Break**

3:10pm

3:10pm – **Securities developments and what's on the horizon.** We will discuss:

4:10pm

- Changes to MD&A disclosure requirements
- Changes to requirements for acquired businesses and pro forma financial statements
- Human capital disclosures—what did companies actually disclose in their 10-Ks?
- How can mortgage REITs address the demand for additional ESG data?
- What should you expect from the SEC under Gensler's leadership?

Speakers: Jamie Smith (EY Center for Board Matters), David Freed (Mayer Brown), Brian Hirshberg (Mayer Brown), and Christina Thomas (Mayer Brown)

4:10pm – **Closing remarks**

4:15pm

Speaker: Jon Van Gorp (Mayer Brown)