

Securitization & Structured Finance

Industry Leaders

Mayer Brown's Structured Finance practice is **one of the largest and most balanced in the industry**, with genuine strengths across the entire range of asset classes—from mortgage-backed securities, asset-backed commercial paper, credit cards, and auto/equipment loans and leases to IP assets, marketplace loans, renewable energy, whole businesses and insurance-linked securities.

We are **regularly called upon by both arrangers and issuers**, and we are regularly at the top of the league tables in both categories.

We are leaders not only in ABS/MBS transactions but also in transactions privately funded by banks, hedge funds and asset-backed commercial conduits.

Many of the structured finance transactions that are commonplace today were **first initiated by lawyers at Mayer Brown**—for example, the first CLO transaction in 1988, the first partially enhanced multi-seller commercial paper conduit in 1989 and the first ABS shelf registration in 1992.

A key factor in our ability to structure cutting-edge transactions is our depth of knowledge resulting from **decades of industry leadership** on the entire range of regulatory, securities, bank capital, accounting and other issues that affect securitizations.

- 100+** Structured Finance lawyers in 10 offices
- 18** Partners with 20+ years of Structured Finance experience
- 13** Chambers-ranked Structured Finance lawyers
- 3** 3 of the last 5 years named *IFLR Americas* "Structured Finance and Securitization Team of the Year"
- 3** Consecutive years as the most active ABS/MBS securitization firm (source: *Asset-Backed Alert*)
- \$186B** Represented issuer or underwriter on 283 public and 144A rated US ABS/MBS deals totaling > \$186 billion in 2017-2018 (source: *Asset-Backed Alert*)

Mayer Brown Ranked #1 Issuer's Counsel US ABS/MBS, *Asset-Backed Alert* 2018 Year-end Report

		NUMBER OF DEALS
1	Mayer Brown	108
2	Katten Muchin	70
3	Morgan Lewis	57
4	Sidley Austin	41
5	Dentons	26

"Impressive team with a deep bench of lawyers advising across the full range of securitization transactions."
Chambers USA 2019

Ranked First for US Straight Debt Including ABS & MBS, Issuer Counsel
Thomson Reuters 2018

"They are one of the best firms in this space."
Chambers Global 2018

ABS Law Firm of the Year
GlobalCapital's 2019 US Securitization Awards

Ranked First for ABS/MBS Issuer Counsel
Ranked Fourth for ABS/MBS Underwriter Counsel
Asset-Backed Alert 2018

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