

Artificial Intelligence & Financial Services

Legal, Contractual, and Regulatory Perspectives

Program Agenda

Time	Panel	Speakers
7:30 a.m. – 8:30 a.m.	Registration & Breakfast	
8:30 a.m. – 8:45 a.m.	Welcome Remarks	Paul Theiss , <i>Chairman</i> , Mayer Brown
8:45 a.m. – 9:15 a.m.	How Financial Institutions are Using AI	Wendy Callaghan , <i>Chief Innovation Legal Officer & Associate General Counsel</i> , AIG
		John Cassidy , <i>Global Head of Consumer & Fair Lending Compliance</i> , Goldman Sachs & Co.
		Steven Kaplan , <i>Partner</i> , Mayer Brown
9:15 a.m. – 10:00 a.m.	AI and Fair Decisioning	Milan Shah , <i>Vice President – Office of Regulatory Affairs</i> , JPMorgan Chase
		Melanie Brody , <i>Partner</i> , Mayer Brown
		Brian Clark , <i>Senior Manager - Quantitative Advisory Services</i> , EY
		Brian Kreiswirth , <i>Executive Director & Assistant General Counsel</i> , JPMorgan Chase
10:00 a.m. – 10:15 a.m.	Break	Jim Woodward , <i>Vice President & Deputy General Counsel</i> , FICO
		David Beam , <i>Partner</i> , Mayer Brown
		Rohith George , <i>Partner</i> , Mayer Brown
10:15 a.m. – 11:15 a.m.	Contractually Allocating Liability for AI System Behavior	Oliver Yaros , <i>Partner</i> , Mayer Brown
		Richard Assmus , <i>Partner</i> , Mayer Brown
		Casiya Thaniel , <i>Attorney</i> , Microsoft
11:15 a.m. – 12:00 p.m.	Ownership and Control of AI Assets	Brad Peterson , <i>Partner</i> , Mayer Brown
		Richard Rosenfeld , <i>Partner</i> , Mayer Brown
		Kevin Rothman , <i>Chief Technology Counsel</i> , American Express
12:00 p.m. – 12:30 p.m.	Lunch	
12:30 p.m. – 1:15 p.m.	Keynote Speakers	Alex Lakatos , <i>Partner</i> , Mayer Brown
		Moses Kim , <i>Director - Office of Financial Institutions Policy</i> , US Department of Treasury
		Paul Watkins , <i>Director - Office of Innovation</i> , Consumer Financial Protection Bureau

Time	Panel	Speakers
1:15 p.m. – 1:30 p.m.	Break	
1:30 p.m. – 2:15 p.m.	Cybersecurity, Data Privacy and AI	<p>Kendall Burman, <i>Counsel</i>, Mayer Brown</p> <p>Rajesh De, <i>Partner</i>, Mayer Brown</p> <p>Benjamin Eason, <i>Principal & Chief Information Security Officer</i>, The Carlyle Group</p> <p>Nubiaa Shabaka, <i>Chief Cybersecurity & Privacy Legal Officer</i>, AIG</p> <p>David Simon, <i>Partner</i>, Mayer Brown</p>
2:15 p.m. – 3:30 p.m.	Getting in on the Action: Investing in AI	<p>Amanda Baker, <i>Partner</i>, Mayer Brown</p> <p>Roxy Bargo, <i>Vice President, Legal & Operations – Deputy General Counsel</i>, Amount</p> <p>Dave Canarie, <i>Vice President & Chief Transactions Counsel</i>, Unum Group</p> <p>Rebecca Eisner, <i>Partner</i>, Mayer Brown</p> <p>Joe Pennell, <i>Partner</i>, Mayer Brown</p> <p>Elizabeth (Libby) Raymond, <i>Partner</i>, Mayer Brown</p> <p>Tyler Rhodes, <i>Manager - Contracts Enterprise Supplier Management</i>, Capital One</p>
3:30 p.m. – 3:45 p.m.	Break	
3:45 p.m. – 4:30 p.m.	Engaging with Regulators on AI Issues and Initiatives	<p>Elijah Alper, <i>Assistant General Counsel</i>, Capital One</p> <p>David Beam, <i>Partner</i>, Mayer Brown</p> <p>Nicolette Kost de Sevres, <i>Partner</i>, Mayer Brown</p> <p>Ori Lev, <i>Partner</i>, Mayer Brown</p> <p>Thomas Oscherwitz, <i>Senior Advisor & Counsel</i>, Consumer Financial Protection Bureau</p>
4:30 p.m. – 5:15 p.m.	Looking Into the Black Box: Discovery, Evidence, Litigation Holds and Recordkeeping	<p>Eric Evans, <i>Partner</i>, Mayer Brown</p> <p>Reginald Goeke, <i>Partner</i>, Mayer Brown</p> <p>Alex Lakatos, <i>Partner</i>, Mayer Brown</p> <p>Oral Pottinger, <i>Partner</i>, Mayer Brown</p>
5:15 p.m. – 5:30 p.m.	Developing an Integrated Approach to AI Legal Management	<p>Brad Peterson, <i>Partner</i>, Mayer Brown</p>
5:30 p.m. – 7:00 p.m.	Cocktail Reception	