

# 4<sup>th</sup> Annual Insights For Your Strategy

WHAT'S AHEAD FOR INSURANCE M&A AND CORPORATE FINANCE

Wednesday, May 17, 2017

[DRAFT: as of May 10, 2017]

Mayer Brown  
1221 Avenue of the Americas  
New York, NY 10020-1001

TIME	TOPIC
8:30 a.m. – 9:25 a.m.	<b>Registration and Breakfast</b>
9:25 a.m. – 9:30 a.m.	<b>Welcome:</b> <b>Richard A. Spehr</b> , <i>New York Managing Partner</i> , Mayer Brown
9:30 a.m. – 10:30 a.m.	<p><b>VIEW FROM THE BANKERS: STATE OF THE INSURANCE M&amp;A AND INSURANCE CAPITAL MARKETS</b></p> <p><b>Panelists:</b></p> <p><b>John M. Butler</b>, <i>Principal, Investment Banking</i>, Sandler O'Neill + Partners</p> <p><b>Gautam Chawla</b>, <i>Managing Director, Co-Head of Global Insurance Group</i>, Citigroup</p> <p><b>Eric Goldstein</b>, <i>Managing Director and Head of North American Insurance Mergers and Acquisitions Practice</i>, J.P. Morgan</p> <p><b>Moderator:</b> <b>Stephen G. Rooney</b>, <i>Partner and Co-Leader of Global Insurance Industry Group</i>, Mayer Brown</p>
10:30 a.m. – 10:50 a.m.	<b>Refreshment Break</b>
10:50 a.m. – 11:50 a.m.	<p><b>CONTINUED EVOLUTION OF SHAREHOLDER ACTIVISM</b></p> <p><b>Panelists:</b></p> <p><b>Josh Black</b>, <i>Editor-in-Chief</i>, Activist Insight</p> <p><b>James B. Carlson</b>, <i>Partner</i>, Mayer Brown</p> <p><b>David Rosewater</b>, <i>Managing Director, Investment Banking Division</i>, Morgan Stanley</p> <p><b>Moderator:</b> <b>Edward S. Best</b>, <i>Partner and Co-Leader of Capital Markets and Financial Institutions Practices</i>, Mayer Brown</p>

TIME	TOPIC
11:50 p.m. – 1:30 p.m.	<b>Lunch</b> <b>Keynote Speaker:</b> <b>Brian Duperreault</b> , <i>Chairman and Chief Executive Officer</i> , Hamilton Insurance Group  Introduced by Edward S. Best, Mayer Brown
1:30 p.m. – 2:30 p.m.	<b>VIEW FROM THE INSIDE: CREATING COMPETITIVE ADVANTAGE IN TODAY'S MARKET</b>  <b>Panelists:</b> <b>Marilyn V. Hirsch</b> , <i>Senior Vice President, Corporate Development and Capital Deployment</i> , Allstate  <b>Adam Hodes</b> , <i>Senior Vice President and Head of Mergers &amp; Acquisitions</i> , MetLife  <b>Chairatch Phrompechrut</b> , <i>Head of Strategic Ventures</i> , PartnerRe  <b>Moderator:</b> <b>David W. Alberts</b> , <i>Partner and Co-Leader of Global Insurance Industry Group</i> , Mayer Brown
2:30 p.m. – 2:45 p.m.	<b>Refreshment Break</b>
2:45 p.m. – 3:45 p.m.	<b>CYBERSECURITY &amp; DATA PRIVACY ISSUES IMPACTING THE INSURANCE INDUSTRY</b>  <b>Panelists:</b> <b>Marcus A. Christian</b> , <i>Partner</i> , Mayer Brown  <b>Mike Donovan</b> , <i>Global Team Leader, Technology, Media and Business Services</i> , Beazley Group  <b>Edward M. Stroz</b> , <i>Co-President</i> , Stroz Friedberg  <b>Moderator:</b> <b>Lawrence R. Hamilton</b> , <i>Partner and Leader of US Insurance Regulatory Practice</i> , Mayer Brown
3:45 p.m. – 4:00 p.m.	<b>Refreshment Break</b>
4:00 p.m. – 5:00 p.m.	<b>TRADITIONAL INSURANCE AT THE INTERSECTION OF TECHNOLOGY AND INNOVATION</b>  <b>Panelists:</b> <b>Jennifer Fitzgerald</b> , <i>Co-founder and Chief Executive Officer</i> , PolicyGenius  <b>Mark Goodman</b> , <i>Managing Director</i> , MassMutual Ventures  <b>Samir Shah</b> , <i>Chief Executive Officer</i> , Ledger Investing  <b>Moderator:</b> <b>Jennifer J. Carlson</b> , <i>Partner</i> , Mayer Brown
5:00 p.m.	<b>Cocktail Reception</b>