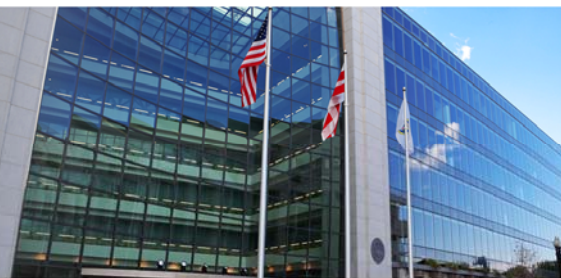


11TH ANNUAL

Investment Management Regulatory University



Agenda

New York

MAY 23, 2017

Hilton New York
1335 Avenue of the Americas
New York, NY 10019

	TOPIC	PANELISTS
8:00 a.m. – 9:00 a.m.	REGISTRATION AND CONTINENTAL BREAKFAST	
9:00 a.m. – 10:00 a.m.	Hot Topics in Investment Adviser Regulation <ul style="list-style-type: none"> • 2017 SEC Exam Priorities • Update on the Fiduciary Rule • Form ADV Updates • Global Advisor Issues – Unibanco • Custody Guidance Update from SEC • Registered Funds Update 	Stephanie Monaco , Partner Mayer Brown Lenine Occhino , Partner Mayer Brown Amy Ward Pershkov , Partner Mayer Brown
10:00 a.m. – 10:15 a.m.	BREAK	
10:15 a.m. – 11:15 a.m.	Ancillary But Necessary Regulatory Updates for Investment Advisers <ul style="list-style-type: none"> • Updates to Derivatives Regulation and Documentation • Consumer Financial Products: CFPB and Other Regulatory Risks • What Regulators Will Expect: Developing an Effective Cybersecurity Program • Scrutiny of Separation Agreements and Releases that Attempt to Limit Government Interaction 	Douglas Donahue , Partner Mayer Brown Steve Kaplan , Partner Mayer Brown Amy Ward Pershkov , Partner Mayer Brown Andrew Rosenman , Partner Mayer Brown Jeffrey Taft , Partner Mayer Brown

Agenda

11:15 a.m. – 12:30 p.m.	Growing Examination and Enforcement Trends Affecting Investment Advisers and Other Fiduciaries <ul style="list-style-type: none"> • Changing of the Guard at Chairman and Head of Enforcement Levels • Self-Reporting and Whistleblowing Update • Referrals from SEC to US Attorney’s Office and How that Process Tends To Go • Insider Trading Update Including Current Definition, Differences in Circuits, Case Examples and Insider Trading Powers to CFTC 	Stephanie Monaco , Partner Mayer Brown Richard Rosenfeld , Partner Mayer Brown Matthew Rossi , Partner Mayer Brown Daniel Stein , Partner Mayer Brown
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12:30 p.m. – 1:30 p.m. LUNCH

1:30 p.m. – 2:30 p.m.	Private Funds Update <ul style="list-style-type: none"> • Making Mortgage Loan Funds Attractive to Insurance Companies • Recent SEC Enforcement and Exam Priorities - The Practical Impact on Investment Managers and Private Funds • What Recent Tax Law Changes and Tax Reform Proposals Mean for Private Investment Funds • Attracting Asian Capital and Structuring Asian Participation in Private Funds 	Jeffrey Bruns , Partner Mayer Brown Wendy Dodson Gallegos , Partner, Mayer Brown Lawrence Hamilton , Partner Mayer Brown John Noell , Partner Mayer Brown Robert Woll , Partner Mayer Brown JSM
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2:30 p.m. – 2:45 p.m. BREAK

2:45 p.m. – 4:00 p.m.

Trending Alternatives

- Leveraging Successful Platforms to Grow AUM and Product Coverage:
 - Drivers
 - Challenges
 - Options (Organic v. Bolt-on v. JV)
 - Implications
- Emerging Markets: They're Back
 - Lessons Learned
 - What's Changed
- Other Trends:
 - Evolving Norms in Offering Practices (AIFMD Refresher)
 - "Volcker" Refugees (Is Anyone Left to Spin Out?)

Kevin Sheridan Jr., Partner
Mayer Brown

Bruce Wolfson, General Counsel and Chief Compliance Officer, Jaguar Growth Partners

Robert Woll, Partner
Mayer Brown

4:00 p.m. – 5:00 p.m.

So You Think You Know the Attorney Client Privilege

Fern Bomchill, Partner
Mayer Brown

Lee Rubin, Partner
Mayer Brown

5:00 p.m. – 6:00 p.m. **COCKTAIL RECEPTION**
