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Understanding the Opportunities and Challenges In Brazil's Energy/Oil & Gas Sector – A New Opening

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Roundtable Discussion with
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UNDERSTANDING THE OPPORTUNITIES AND CHALLENGES IN BRAZIL'S ENERGY/OIL & GAS SECTOR

A New Opening

Brazil's Oil and Gas Reforms

- 1. Recent changes in the Oil & Gas Regulatory Framework in Brazil. What is the environment after those changes?
- 2. Fostering Onshore Exploration and Production
- 3. Agenda for Bid Rounds. Is that a realistic plan? Can the market expect more Pre-Salt Rounds? What are the plans of Brazil for launching new opportunities that can attract majors, supermajors, independents and a variety of players to the market?
- 4. Unitization. What is the status and development toward the required changes and what can the industry expect?
- 5. Local Content. What to expect?
- 6. Transfer of Right Areas Review
- 7. Gas Market. What is the status of the so called "Gas to Grow"? What are the motivations and challenges?
- 8. Petrobras's Divestments – The Reshape of the Energy Market in Brazil.
- 9. Biofuels: *RenovaBio*

National Policy Goals

- Strengthening internal and external **institutional relationships**
- Encouraging multi-stakeholder relationships and **ongoing communication**
- Improving legal and regulatory frameworks while ensuring **legal stability**
- Enabling a thrust-worthy, innovative and **competitive environment**