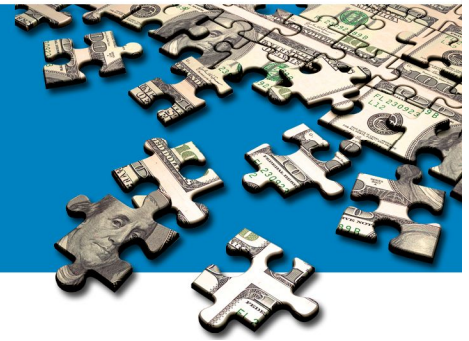


# THE CONTINUING IMPACT OF Dodd-Frank



AGENDA | June 3, 2015

TIME	TOPIC	PANELISTS
8:30 a.m.	REGISTRATION & BREAKFAST	
9:00 a.m.	WELCOMING REMARKS	Thomas J. Delaney
9:15 a.m.	<b>THE VOLCKER RULE</b> <ul style="list-style-type: none"> <li>◆ Compliance with final rule and conformance period</li> <li>◆ Key interpretive issues under the final rule</li> <li>◆ Impact on structured finance</li> <li>◆ International developments, including Vickers and Liikanen</li> </ul>	Alexandria Carr Carol A. Hitselberger Michael Lewis David R. Sahr
10:15 a.m.	BREAK	
10:30 a.m.	<b>DERIVATIVES REGULATION</b> <ul style="list-style-type: none"> <li>◆ Update on CFTC and SEC rulemaking and interpretation</li> <li>◆ The European Market Infrastructure Regulation (EMIR) in the context of Dodd-Frank</li> <li>◆ Extraterritorial reach, comparability determinations, and substituted compliance for US and European regulations</li> </ul>	Joshua Cohn Mark Compton Jerome J. Roche
11:30 a.m.	<b>KEY DEVELOPMENTS IN THE EUROPEAN UNION</b> <ul style="list-style-type: none"> <li>◆ Market abuse regulation</li> <li>◆ Markets in Financial Instruments Directive 2</li> <li>◆ Capital Markets Union</li> <li>◆ Benchmark Regulation</li> </ul>	Alexandria Carr Mark Compton
12:15 p.m.	<b>LUNCHEON</b> <b>SPECIAL PRESENTATION: THE POTENTIAL IMPACT OF DOMESTIC AND INTERNATIONAL TAX AND FISCAL POLICY DEVELOPMENTS ON THE FINANCIAL SECTOR IN 2015 &amp; 2017</b>	Warren Payne, <i>former Policy Director, US House of Representatives Committee on Ways and Means</i>

TIME	TOPIC	PANELISTS
1:15 p.m.	<b>DEVELOPMENTS IN BANK REGULATION &amp; POLICY</b> <ul style="list-style-type: none"> <li>◆ Regulatory capital developments</li> <li>◆ Developments involving bank and non-bank SIFIs and implications for shadow banking</li> <li>◆ Post Dodd-Frank reform: prospects for congressional and regulatory action</li> </ul>	<b>Scott A. Anenberg</b> <b>Thomas J. Delaney</b> <b>Jeffrey P. Taft</b>
2:15 p.m.	<b>BREAK</b>	
2:30 p.m.	<b>CONTENDING WITH LITIGATION AND ENFORCEMENT RISK</b> <ul style="list-style-type: none"> <li>◆ The trend of imposing compliance monitors and best practices for entities subject to a monitorship</li> <li>◆ How the troubles of a non-US head office may be visited upon US branches and subsidiaries</li> <li>◆ Risks to US entities with non-US customers who fail to comply with their home country tax obligations</li> <li>◆ The FCPA risk profile for the financial services industry, including hot topics affecting FCPA enforcement risk and implications for FCPA compliance programs</li> <li>◆ A look into the crystal ball: enforcement trends and upcoming areas of risk in 2015 and beyond</li> </ul>	<b>Audrey L. Harris</b> <b>Alex C. Lakatos</b> <b>William Michael</b>
3:30 p.m.	<b>SECURITIZATION</b> <ul style="list-style-type: none"> <li>◆ A focus on recent new rules, and proposed rules affecting the securitization market, including: <ul style="list-style-type: none"> <li>▪ Regulation AB II</li> <li>▪ Risk Retention</li> <li>▪ Rules 15Ga-2 and 17g-10 (the new Due Diligence rules)</li> <li>▪ Regulatory Capital Rules</li> <li>▪ GSE Reform and the Future of Mortgage Finance</li> </ul> </li> <li>◆ Impacts on the securitization market</li> </ul>	<b>Paul A. Jorissen</b> <b>Jason H. P Kravitt</b> <b>Stuart M. Litwin</b>
4:30 p.m.	<b>CLOSING REMARKS</b>	