

2nd Annual Insights For Your Strategy

WHAT'S AHEAD FOR INSURANCE M&A AND CORPORATE FINANCE



Wednesday, April 29, 2015

Mayer Brown
1221 Avenue of the Americas
New York, NY 10020-1001

TIME	TOPIC
8:30 a.m. – 9:20 a.m.	Registration and Breakfast
9:20 a.m. – 9:25 a.m.	Welcome: Paul Theiss, <i>Chairman</i> , Mayer Brown
9:25 a.m. – 10:15 a.m.	<p>View from the Bankers: State of the Insurance M&A and Insurance Capital Markets</p> <p>Moderator: Stephen G. Rooney, <i>Partner and Co-Leader of Global Insurance Industry Group</i>, Mayer Brown</p> <p>Panelists:</p> <p>Gautam Chawla, <i>Managing Director, Co-Head of Global Insurance Group</i>, Citi</p> <p>Stephen Fromm, <i>Vice Chairman, Financial Institutions Group</i>, Deutsche Bank</p> <p>Thomas Solomon, <i>Managing Director</i>, Bank of America Merrill Lynch</p>
10:15 a.m. – 11:00 a.m.	<p>Future of the Reinsurance Industry in the Age of Convergence</p> <p>Moderator: Stephen G. Rooney, <i>Partner and Co-Leader of Global Insurance Industry Group</i>, Mayer Brown</p> <p>Panelists:</p> <p>John J. Hendrickson, <i>Director of Strategy</i>, Validus Group</p> <p>Michael J. Millette, <i>Past Global Head of Structured Finance</i>, Goldman Sachs</p> <p>Rafal Walkiewicz, <i>Co-Chief Executive Officer</i>, Willis Capital Markets & Advisory</p>
11:00 a.m. – 11:15 a.m.	Refreshment Break

Agenda

TIME	TOPIC
11:15 a.m. – 12:30 p.m.	<p>View from the Inside: Creating Competitive Advantage in Today's Market by Identifying and Reeling In M&A Opportunities</p> <p>Moderator: Edward S. Best, <i>Partner and Co-Leader of Capital Markets and Financial Institutions Practice</i>, Mayer Brown</p> <p>Panelists:</p> <p>William J. Egan, <i>Managing Director</i>, Oaktree Capital Management, L.P.</p> <p>Chris Fagan, <i>Chairman and Chief Executive</i>, Catalina Holdings (Bermuda) Limited</p> <p>Daniel J. Moyer, <i>Vice President of Mergers and Acquisitions</i>, Nationwide Mutual Insurance Company</p> <p>Mark H. Socha, <i>Head of Enterprise Mergers and Acquisitions</i>, Hartford Financial Services Group, Inc.</p>
12:30 p.m. – 2:00 p.m.	<p>Lunch</p> <p>Luncheon Speaker Introduction: James R. Woods, <i>Partner and Co-Leader of Global Insurance Industry Group</i>, Mayer Brown</p> <p>Luncheon Speaker: V.J. Dowling, <i>Managing Partner</i>, Dowling & Partners</p>
2:00 p.m. – 3:00 p.m.	<p>Recent Regulatory Issues for Insurance Company M&A and Corporate Finance</p> <p>Moderator: Lawrence R. Hamilton, <i>Partner and Co-Leader of US Insurance Regulatory Practice</i>, Mayer Brown</p> <p>Panelists:</p> <p>Nick Gerhart, <i>Insurance Commissioner</i>, State of Iowa</p> <p>Patricia A. Henry, <i>Executive Vice President, Global Government & Industry Affairs</i>, ACE Group</p> <p>Thomas B. Leonardi, <i>Senior Advisor, Evercore Partners Inc.; Former Insurance Commissioner</i>, State of Connecticut</p>
3:00 p.m. – 3:15 p.m.	<p>Refreshment Break</p>

TIME	TOPIC
3:15 p.m. – 4:15 p.m.	<p>Life Sector M&A and Financing Developments</p> <p>Moderator: David W. Alberts, <i>Partner</i>, Mayer Brown</p> <p>Panelists:</p> <p>Scott Hawkins, <i>Vice President</i>, Insurance Research, Conning</p> <p>Peter R. Schaefer, <i>President and Chief Executive Officer</i>, Hannover Life Reassurance Company of America</p> <p>Steven I. Schreiber, <i>Principal and Consulting Actuary</i>, Milliman</p>
4:15 p.m. – 5:15 p.m.	<p>Issues in Cross-Border and Public M&A</p> <p>Moderator: Colin Scagell, <i>Partner</i>, Mayer Brown</p> <p>Panelists:</p> <p>George W. Craven, <i>Partner</i>, Mayer Brown</p> <p>Edward A. Davis, <i>Partner</i>, Mayer Brown</p> <p>Andrew B. Diaz-Matos, <i>Vice President, Assistant General Counsel and Director of Enterprise Transactions Law</i>, The Hartford</p>
5:15 p.m. – 7:00 p.m.	<p>Cocktail Reception</p>