



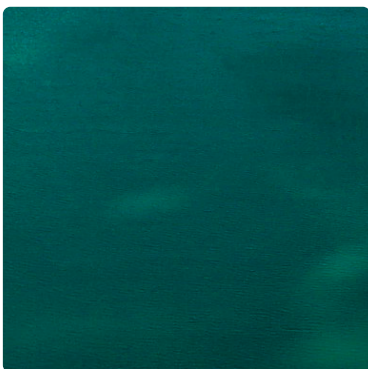
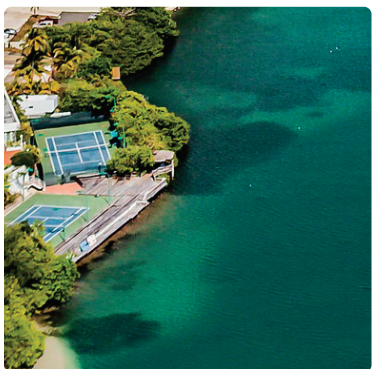
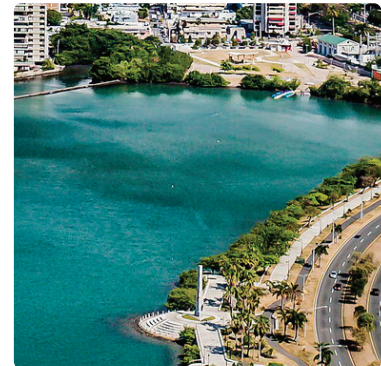
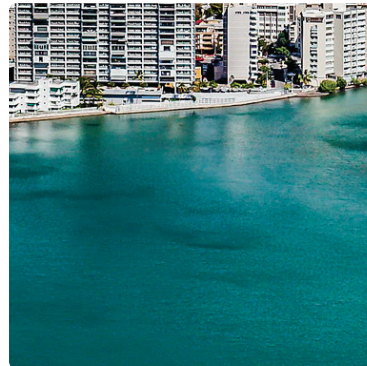
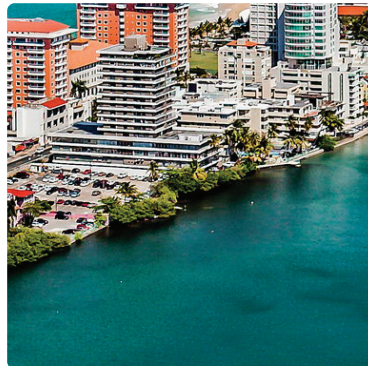
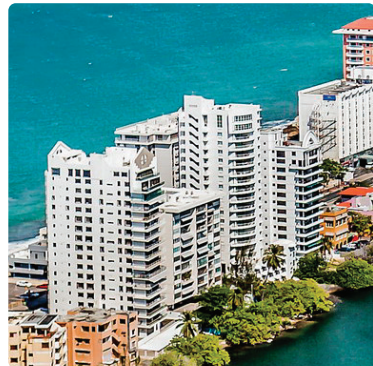
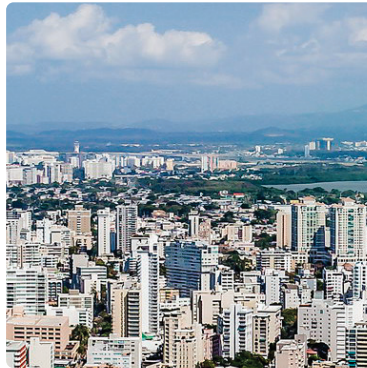
UBS

2015 PUERTO RICO
INVESTMENT
SUMMIT

FEBRUARY 26 & 27, 2015

■
PUERTO RICO
CONVENTION CENTER

■
CONDADO
VANDERBILT HOTEL

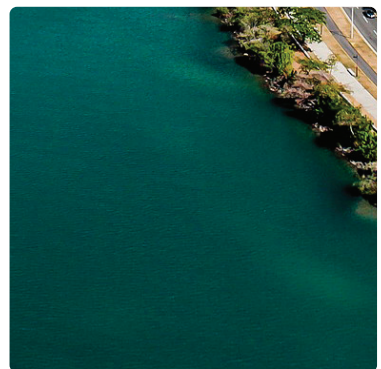


OPPORTUNITIES UNDER
ACT 20, ACT 22, PRIVATE
EQUITY AND OTHER
INCENTIVE LAWS

■
INSURANCE

■
PRIVATE PUBLIC
PARTNERSHIPS

■
INTERNATIONAL
FINANCIAL CENTER



PIETRANTONI MENDEZ & ALVAREZ LLC

Puerto Rico

Sotheby's
INTERNATIONAL REALTY



FERRAIUOLI LLC



Produced by: **adworks**

FEATURED SPEAKERS



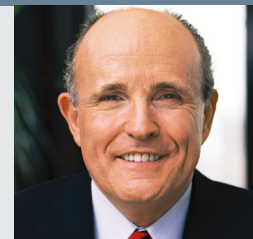
ALBERTO BACÓ-BAGUÉ
Secretary of the
Department of Economic
Development and
Commerce



MOHNISH PABRAI
Principal,
Pabrai Investment
Funds



STEVE LEONARD
Executive Deputy
Chairman Infocomm
Development Authority
of Singapore (IDA)



RUDY GIULIANI
Lawyer and former
Mayor of
New York City

DAY ONE

February 26, 2015 • Puerto Rico Convention Center

EXHIBITORS AREA OPEN ALL DAY

8:00 AM

BREAKFAST

▶ 8:30 AM - 9:00 AM

THIS IS PUERTO RICO

CARLOS UBIÑAS: Chief Executive Officer, UBS Financial Services Puerto Rico

▶ 9:00 AM - 9:25 AM

PUERTO RICO IS OPEN FOR BUSINESS – ECONOMIC

OVERVIEW & TRENDS:

ALBERTO BACÓ-BAGUÉ: Secretary of the Department of Economic Development and Commerce

▶ 9:25 AM - 10:30 AM

TAX INCENTIVES FOR EXPORT SERVICES AND INDIVIDUAL INVESTORS IN PUERTO RICO

EDGAR RÍOS: Tax Partner, Pietrantonio, Méndez & Álvarez

GABRIEL HERNÁNDEZ: Shareholder Tax Division, BDO Puerto Rico

MARK LEEDS: Tax Partner, Mayer Brown LLP

▶ 10:30 AM - 10:45 AM

KEYNOTE SPEAKER - RUDY GIULIANI: Lawyer and former Mayor of New York City

10:45 AM - 11:15 AM

COFFEE BREAK

▶ 11:20 AM - 12:30 PM

INVESTMENT VEHICLES & OPPORTUNITIES IN PUERTO RICO

MODERATOR: JOSÉ ARIAS: Managing Director, Investment Banking UBS

FERNANDO ROVIRA-RULLÁN: Capital Member, Ferraiuoli LLC

FRANK HOLDER: Chairman, FTI Consulting Latin America

DAVID ASHE: Partner, Advent Morro Equity Partners

▶ 12:30 PM

KEYNOTE SPEAKER - MOHNISH PABRAI: Principal, Pabrai Investments Funds

▶ 12:45 PM - 2:15 PM

LUNCH

GUEST SPEAKER: LUIS D. ORTIZ: Million Dollar Listing, New York

▶ 2:30 PM - 3:45 PM

INTERNATIONAL INSURANCE FORUM: LEVERAGING PUERTO RICO THROUGH THE INTERNATIONAL INSURANCE CENTER (IIC)

MODERATOR: ANGELA WEYNE-ROIG: Insurance Commissioner of Puerto Rico

MICHAEL F. CONSEDINE: Former Insurance Commissioner of Pennsylvania

ROBERT S. SCHIMEK: Senior Vice President and Chief Executive Officer of the Americas, AIG

MR. CHARLES W. MURPHY: Senior Vice President, Paulson & Co.

KENNETH D. KOTCH: Principal, Ryan LLC

TONY PHILLIPS: Managing Director Jointly for Latin America and the Caribbean, Willis Group

3:45 PM - 4:15 PM

COFFEE BREAK

▶ 4:15 PM - 5:00 PM

SUCCESS STORIES: EARLY ADOPTERS SHARE THEIR EXPERIENCES

MODARATOR: NICHOLAS PROUTY: President, Putnam Bridge Funding

CRIS CANNON: Chief Executive Officer, Zurixx

FAHAD GHAFFAR: Managing Director, Paulson & Co.

TOBY NEUGEBAUER: Director, QR Energy LP

5:00 PM

CLOSING

DAY ONE CLOSING EVENT



8:00 PM
SPECTACULAR DINNER AT BALLAJÁ,
OLD SAN JUAN

DAY TWO

February 27, 2015 • Condado Vanderbilt Hotel

- ▶ 9:00 AM - 9:30 AM **KEYNOTE SPEAKER - STEVE LEONARD:** Executive Deputy Chairman, Infocomm Development Authority of Singapore
- ▶ 9:30 AM - 10:15 AM **OPPORTUNITIES FOR PUBLIC-PRIVATE PARTNERSHIPS**
GRACE SANTANA BALADO: Executive Director, Puerto Rico Public-Private Partnerships Authority
- 10:15 AM - 10:30 AM **COFFEE BREAK**
- ▶ 10:30 AM - 12:00 PM **OPEN Q & A - ROUNDTABLES: SHARE WITH EXPERTS IN DIFFERENT FIELDS**
- 12:00 PM - 2:00 PM **LUNCH**
- ▶ 2:00 PM - 4:00 PM **WORK SESSIONS: LIVING IN PUERTO RICO**
RESIDENTIAL MARKET
MARGARET JUVELIER: President, Sotheby's International Realty Puerto Rico

COMMERCIAL MARKET
RYAN CHRISTIANSEN: President, Christiansen Commercial

SCHOOL SYSTEMS
DAN HILDEBRAND: Headmaster, Robinson School of Puerto Rico
MARIA M. MELÉNDEZ: Head of School, St. John's School of Puerto Rico
JO-ANN ARANGUREN: Director of Admissions, Alumni & Financial Aid, Commonwealth-Parkville School
JAMES NELLIGAN: Head Master, The Baldwin School of Puerto Rico

HEALTHCARE
VANESSA MARZÁN: Auxilio Mutuo Hospital (Pending Confirmation)

CULTURE & PHILANTROPY

This schedule is subject to change.

LIMITED SPACES. REGISTER TODAY AT PRINVESTMENTSUMMIT.COM

Please call 787.782.8850 for more information.

To secure the special rate for your hotel accommodations, visit our website.

OPTIONAL TOURS



CASALS FESTIVAL

The Casals Festival is a world-class classical music event celebrated every year in San Juan, Puerto Rico, in honor of classical musician Pablo Casals. The event joins some of the best talent of the classical music world.

Feb 26 - Mar 14 2015

www.ticketpop.com/en/events/detail/festival-casals-2015



BOOM FAIR 2ND EDITION

Design, Creativity & Innovation Fair
Held in the historic city of Ponce, BOOM is a 3-day platform that focuses on Latin American design. It is a global stage for designers, manufacturers, and distributors in the design industry.

Feb 26 to March 1st, 2015

www.boom-fair.com

info@boom-fair.com

787 - 721-8966



TASTE OF RUM 2015

The official annual rum festival of Puerto Rico, sponsored by Rums of Puerto Rico. It offers rum-lovers a chance to taste a wide variety of Puerto Rican rums, food, and local entertainment amid the magnificent backdrop of the Paseo de La Princesa, a waterfront area of San Juan beautifully restored to its original 19th-century splendor.

Saturday February 28th

Paseo de La Princesa, Old San Juan

www.tasteofrums.com

Federico Hernández - federico@empresasfh.com



HELICOPTERS TOURS

Puerto Rico Helitours welcomes you to get to know the "Island of Enchantment" from a whole new perspective. In these elegant, safe and adventurous helicopter tours you will get to know this beautiful island and its historical landmarks, breathtaking canyons and coastlines, and our amazing mountains. A unique look at Puerto Rico!

www.puertoricohelitours.com

Located at the Isla Grande Airport. 4th hangar north side in front of the Panamerican Dock

Phone: 787.518.4613



See the historic Old San Juan guided by the Foundation for Architecture Puerto Rico. A comprehensive 2 hour tour through the streets of one of the most amazing colonial cities in the Americas, guided by expert Aida Belén.

Saturday February 28th

For information please contact Carola Ballester at 787.725.7733

All optional tours will have an additional cost.



Join the conversation about the latest investment news.
We hope to be hearing from YOU!