



**INSTITUTE OF INTERNATIONAL BANKERS
&
CONFERENCE OF STATE BANK SUPERVISORS**

PROGRAM

*U.S. Regulatory /Compliance Orientation for
Head Office, Recently Arrived Officers of
International Banks and Representatives who would
Benefit from a More Thorough Understanding of
The U.S. Regulatory/Compliance System*

**Tuesday, November 4, 2014
Offices of Morrison & Foerster LLP
250 West 55th Street
New York City**

8:30 a.m. – 8:55 a.m.

Continental Breakfast

8:55 a.m.

Introduction of the Program/Opening Remarks

Sally Miller

Chief Executive Officer
Institute of International Bankers

9:00 a.m. – 10:15 a.m.

**U.S. Banking System and Foreign Banking
Organization (FBO) Supervisory Structure**

- **The Dual Banking System**
- **State and Federal Coordination**
- **Role of State and Federal Agencies**
- **Structure of the Federal Reserve System**

Kwayne Jennings

Manager, Large and Foreign Banking
Organizations Section
Federal Reserve Board

Margaret C. Liu
(and moderator)

SVP/Deputy General Counsel
CSBS

Coryann Stefansson

Managing Director
PricewaterhouseCoopers LLP

*A representative of the New York State Department of Financial Services has
also been invited*

10:15 a.m. – 10:30 a.m.

Coffee Break

10:30 a.m. – 11:30 a.m.

**U.S. Banking Law and the FBO – What You Need to
Know**

- **The Basic Banking Statutory Framework in the
United States**
- **Treatment of Branches and Agencies**
- **Distinction Between “Banking” and “Nonbanking”
Activities**
- **The Central Role of the Compliance Function**

Scott Anenberg

Partner
Mayer Brown LLP

Derek Bush

Partner
Cleary Gottlieb Steen & Hamilton LLP

Richard Coffman
(and moderator)

General Counsel
Institute of International Bankers

Donald Lamson

Partner
Shearman & Sterling LLP

11:30 a.m. – 12:30 p.m.

What to Expect from an Examination and How to Prepare

- **What to Expect in a “First-Day Letter”**
- **What to Expect from an On-Site Examination**
- **Key Factors in Adequate Preparation**
- **SOSA, ROCA and RFI**

William F. Hilton III

Senior Examiner
Federal Reserve Bank of New York

Jeffrey Raymond

Assistant Deputy Superintendent, Banking
New York State Department of Financial
Services

Donald T. Vangel
(and moderator)

Advisor, Regulatory Affairs
Office of the Chairman
Ernst & Young LLP

12:30 p.m. – 1:30 p.m.

Buffet Luncheon

1:30 p.m. – 2:30 p.m.

U.S. Labor Laws – What You Need to Know to Avoid Problems

James R. Hays

Partner
Sheppard Mullin Richter & Hampton LLP

2:30 p.m. – 2:45 p.m.

Coffee Break

2:45 p.m. – 3:45 p.m.

Anti-Money Laundering/OFAC Compliance

Carol Beaumier
(and moderator)

Executive Vice President
Protiviti

Frederick E. Curry, III

Principal
Deloitte Financial Advisory Services LLP

Teresa Pesce

Principal
KPMG LLP

3:45 p.m. -4:45 p.m.

Key Dodd-Frank Act Compliance Issues for International Banks

- **Living Wills**
- **Volcker Rule**
- **Section 165 Enhanced Prudential Standards**
- **OTC Derivatives**

Sally Miller
(and moderator)

Chief Executive Officer
Institute of International Bankers

Christopher Bellini

Partner
Fried Frank

David Lucking

Partner
Allen & Overy LLP

Barbara Mendelson

Partner
Morrison & Foerster LLP

4:45 p.m.

Adjournment