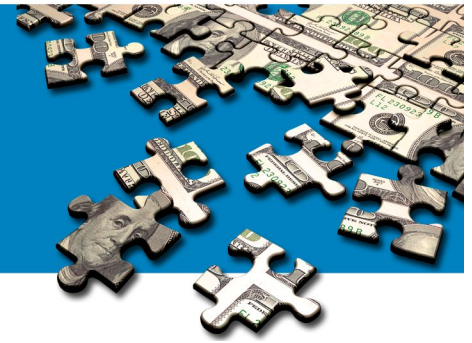


THE CONTINUING IMPACT OF Dodd-Frank



Agenda
June 18, 2014

8:30 a.m. REGISTRATION/BREAKFAST

9:00 a.m. WELCOMING REMARKS

9:10 a.m. DERIVATIVES REGULATION

- Update on CFTC and SEC rulemaking and interpretation
- The European Market Infrastructure Regulation (EMIR) in the context of Dodd-Frank
- Extraterritorial reach, comparability determinations, and substituted compliance for US and European regulations

Panelists:

Joshua Cohn, Ed Parker, and Jerome J. Roche

10:10 a.m. BREAK

10:20 a.m. THE VOLCKER RULE

- Compliance with final rule and conformance period
- Key interpretive issues under the final rule
- Impact on structured finance
- International developments, including Vickers and Liikanen

Panelists:

Alexandria Carr, Julie A. Gillespie, Michael Lewis, and David R. Sahr

11:20 a.m. BREAK

11:30 a.m. DEVELOPMENTS IN BANK REGULATION

- Section 165 enhanced prudential standards: capital, liquidity and risk management implications for domestic and foreign banks, including the intermediate holding company requirement
- Designation and supervision of non-bank systemically important financial institutions (SIFIs)
- Regulatory capital developments

Panelists:

Scott A. Anenberg, Thomas J. Delaney, and Jeffrey P. Taft

12:30 p.m. LUNCHEON

SPECIAL PRESENTATION: EU FINANCIAL SERVICES REGULATION 101

Speaker: *Alexandria Carr*

2:00 p.m. THE “NEW NORMAL”: REGULATORY, SUPERVISORY AND ENFORCEMENT CHALLENGES IN THE POST DODD-FRANK ENVIRONMENT

- The evolving supervisory relationship and options to reduce regulatory risk
- Contending with parallel investigations and enforcement actions by state, federal and international authorities
- Addressing the policy and practical implications of escalating fines and potential criminal penalties on financial services firms
- Expanding “bank-like” regulation and supervision beyond traditional banking organizations

Panelists:

Marcus Christian, Marc R. Cohen, Andrew J. Pincus, and Jeffrey P. Taft

3:15 p.m. BREAK

3:30 p.m. RECENT DEVELOPMENTS IN SECURITIZATION

- The Basel Committee’s proposed new securitization capital framework
- Mortgage securitization developments, including the impact of qualified mortgage rules; qualified residential mortgage loans and risk retention
- Status and update on other recent regulatory developments, including Regulation AB II and shelf availability; risk retention, conflicts of interest; the Volcker Rule; money market fund diversification rules; and rating agency reforms

Panelists:

Jason H.P. Kravitt, Stuart M. Litwin, and Jon D. Van Gorp

4:45 p.m. CLOSING REMARKS
