

Insights For Your Strategy

WHAT'S AHEAD FOR INSURANCE M&A AND CORPORATE FINANCE



Tuesday, April 8, 2014

Mayer Brown Offices

71 S. Wacker

Chicago, IL 60606

TIME	TOPIC
8:30 a.m. – 9:00 a.m.	Registration & Breakfast
9:00 a.m. – 9:15 a.m.	Welcome: Paul Theiss, Chairman, Mayer Brown
9:15 a.m. – 10:15 a.m.	<p>State of the Market: M&A and Capital Markets</p> <p>Moderator: Stephen G. Rooney, Partner and Co-Leader of Global Insurance Industry Group, Mayer Brown (New York)</p> <p>Panelists:</p> <p>Neil Chawhan, Senior Director, Financial Institutions Group, Bank of America Merrill Lynch</p> <p>George C. Johns, Principal, Investment Banking, Sandler O'Neill & Partners LP</p> <p>Thomas C. Walsh, Managing Director, Head of Global Fundamental Credit Research, Barclays</p>
10:15 a.m. – 11:15 a.m.	<p>Recent Regulatory Issues for Insurance Company M&A and Corporate Finance</p> <p>Moderator: Lawrence R. Hamilton, Partner and Co-Leader of US Insurance Regulatory Practice, Mayer Brown (Chicago)</p> <p>Panelists:</p> <p>Patricia A. Henry, Global Government Affairs Officer, ACE Group</p> <p>Thomas B. Leonardi, Insurance Commissioner, State of Connecticut</p> <p>James R. Mumford, First Deputy Insurance Commissioner, State of Iowa</p>
11:15 a.m. – 11:30 a.m.	Refreshment Break

Agenda

TIME	TOPIC
11:30 a.m. – 12:15 p.m.	<p>Alternative Financing and Convergence</p> <p>Moderator: Richard B. Spitzer, Partner, Mayer Brown (New York)</p> <p>Panelists:</p> <p>Donald M. Callahan, Managing Principal, Vanbridge LLC</p> <p>Michael J. Millette, Managing Director, Structured Finance, Goldman Sachs</p> <p>Edward Torres, Director, Capital Market Reinsurance Solutions, PartnerRe</p>
12:30 p.m. – 1:30 p.m.	<p>Lunch</p> <p>Luncheon Speaker: Patrick G. Ryan, Chairman and CEO, Ryan Specialty Group, LLC</p>
1:30 p.m. – 1:45 p.m.	<p>Break</p>
1:45 p.m. – 2:30 p.m.	<p>View from the Inside: Creating Competitive Advantage through Identifying and Reeling-in M&A Opportunities In Today's Market</p> <p>Moderator: Edward S. Best, Partner and Co-Leader of Capital Markets and Financial Institutions Practice, Mayer Brown (Chicago)</p> <p>Panelists:</p> <p>James Anderson, Senior Vice President, Corporate Development/Financial Planning & Analysis, CNA</p> <p>David A. Gates, Senior Vice President & General Counsel, Scor Global Life Americas</p> <p>Michael A. Pedraja, Managing Director, Aon Benfield Securities</p> <p>Brandon C. Young, Chief Operating Officer, Southport Re</p>
2:30 p.m. – 3:15 p.m.	<p>Unique Structures in Life M&A</p> <p>Moderator: David W. Alberts, Partner, Mayer Brown (New York)</p> <p>Panelists:</p> <p>George W. Craven, Partner, Mayer Brown (Chicago)</p> <p>Jeff Poulin, Senior Vice President, Canada Life Reinsurance</p> <p>Thomas Solomon, Managing Director, Citigroup</p>
3:15 p.m. – 3:30 p.m.	<p>Refreshment Break</p>

TIME	TOPIC
3:30 p.m. – 4:15 p.m.	<p>Unique Structures in Property/Casualty M&A</p> <p>Moderator: Andrew J. Noreuil, Partner, Mayer Brown (Chicago)</p> <p>Panelists:</p> <p>Brian Z. Brown, Principal and Consulting Actuary, Milliman Inc.</p> <p>George W. Craven, Partner, Mayer Brown (Chicago)</p> <p>Isolde O'Hanlon, Managing Director, BMO Capital Markets</p>
4:15 p.m. – 5:15 p.m.	<p>Cross Border M&A – Possible Pitfalls in Doing Deals Outside the U.S.</p> <p>Moderator: William R. Kucera, Partner, Mayer Brown (Chicago)</p> <p>Panelists:</p> <p>Christof Gaudig, Partner, Mayer Brown (Frankfurt)</p> <p>Daniel Gunzburger, Partner, Tauil & Chequer Advogados (São Paulo)</p> <p>Fred W. Reinke, Partner, Mayer Brown (Washington D.C.)</p> <p>Colin Scagell, Partner, Mayer Brown (London)</p> <p>Mark R. Uhrynuk, Partner, Mayer Brown (Hong Kong)</p>
5:30 p.m.	<p>Cocktail Reception</p>
