

Fund Finance

MID-YEAR MARKET UPDATE

Agenda

FUND FINANCE: Mid-Year Market Update
JULY 18, 2013 | CHICAGO

3:00 – 3:30 **Registration**

3:30 – 4:15 **Market Developments and Trends**

- State of the Subscription Facility Market
 - Market Update
 - Challenges and Opportunities for Q3 and Q4 of 2013
- Fundraising and Investment Environment
 - Current Issues in Fund Formation Market
 - Fund Structuring Considerations
- Credit Facility Structuring Updates
 - NAV and Management Fee Lines
 - Cayman Law Considerations and Update
- Borrowing Base Trends
 - Advance Rate and Eligibility Trends
 - Blended Pools and Other Strategies

Panel I

Kristin Rylko

Partner, Mayer Brown LLP, Moderator

Zachary Barnett

Partner, Mayer Brown LLP

Julian Black

Partner, Global Head of Structured Finance, Appleby LLP

Mike Mascia

Partner, Mayer Brown LLP

Matt Posthuma

Partner, Mayer Brown LLP

4:20 – 5:00 **Related Fund Financing Updates**

- Demystifying Separate Accounts
 - Overview of Product
 - Lending and Collateral Considerations
- Loans to Open End Funds
 - Financing Opportunities and Challenges
 - Practical Considerations
- Fund of Funds Developments
 - Structuring and Documentary Issues
- Investor Updates and Related Issues
 - Side Letter Updates
- General Lending Market Updates
 - LIBOR Updates / Discontinuations

Panel II

Ann Richardson Knox

Partner, Mayer Brown LLP, Moderator

Todd Bundrant

Associate, Mayer Brown LLP

Wendy Dodson Gallegos

Partner, Mayer Brown LLP

Mark Dempsey

Associate, Mayer Brown LLP

Frank Falbo

Partner, Mayer Brown LLP

5:00 – 6:00 **Cocktail Reception**