

THE CONTINUING IMPACT OF Dodd-Frank



Agenda
June 26, 2013

8:30 a.m.

Registration and Breakfast

8:55 a.m. – 9:00 a.m.

Welcoming Remarks

9:00 a.m. – 10:15 a.m.

Derivatives Regulation

This panel will address the recent developments in derivatives regulation.

- Update on Dodd-Frank cross-border guidance
- The European Market Infrastructure Regulation (EMIR) in the context of Dodd-Frank
- Next Steps – regulatory and legislative developments

Panelists:

Joshua Cohn, Ed Parker and Jerome J. Roche

10:15 a.m. – 11:30 a.m.

Developments in Bank Regulation

This panel will address several recent key regulatory initiatives affecting both traditional banking organizations and nonbank financial companies, as well as review the status and prospects for several other important Dodd-Frank provisions.

- Recovery and resolution planning (“living wills”)
- Enhanced prudential standards for US and non-US Systemically Important Financial Institutions (SIFIs)
- Regulatory capital developments
- Derivatives push-out provisions

Panelists:

Scott A. Anenberg, Thomas J. Delaney and Joel Moss

11:30 a.m. – 11:45 a.m.

BREAK

11:45 a.m. – 12:30 p.m.

The Volcker Rule

This panel will focus on the implementation of the Volcker Rule and the upcoming final regulations.

- How are banks coping with good faith conformance planning in the absence of final regulations?
- What should we expect to see in final regulations?
- Strategies for avoiding covered fund status under the Investment Company Act
- International developments, including Vickers and Liikanen

Panelists:

Alexandria Carr, Stephanie M. Monaco and David R. Sahr

12:30 p.m. – 1:30 p.m.

Lunch

Special presentation: US – EU Transatlantic Trade Negotiations and Financial Services

Speaker:

Timothy J. Keeler

1:30 p.m. – 2:30 p.m.**The Residential Mortgage Market: Current Trends and Expectations**

This panel will address several of the key regulatory developments affecting the residential mortgage markets (e.g., the CFPB's mortgage-related rules, state licensing and enforcement activities and the potential impact of Basel III capital requirements) and some of the current trends in the secondary mortgage market.

- Potential impact of CFPB's final rules regarding qualified mortgages and servicing standards on originators, servicers and secondary market participants
- Legal and regulatory considerations in connection with the sale or acquisition of seasoned, reperforming and nonperforming residential mortgage loans
- Expectations regarding the securitization of newly originated residential mortgage loans and potential impediments

Panelists: *Chris M. Gavin and Jeffrey P. Taft*

2:30 p.m. – 3:30 p.m.**Cross-Border & International Issues**

This panel will highlight the status of financial reform efforts in the EU and recent developments on the extraterritorial reach of US laws.

- Changes to EU legislation relating to market infrastructure, regulation of investment services and financial instruments, insider dealing laws and capital requirements
- Financial transactions tax
- Recent Supreme Court cases concerning the presumption against extraterritorial application of US law
- Recent developments concerning asset turnover (the *Koehler* doctrine)

Panelists: *Alexandria Carr and Alex C. Lakatos*

3:30 p.m. – 3:45 p.m.**BREAK****3:45 p.m. – 5:00 p.m.****Recent Developments in Securitization**

This panel will focus on key aspects of the impact of Dodd-Frank on securitization transactions.

- The Basel Committee's proposed new securitization capital framework
- Mortgage securitization developments, including the impact of qualified mortgage rules; qualified residential mortgage loans and risk retention; and Rule 15Ga-1, Rule 193, and other disclosure rules
- Status and update on other recent regulatory developments, including Regulation AB 2 and shelf availability; risk retention, conflicts of interest; the Volcker Rule; current derivatives issues in securitizations and rating agency reforms

Panelists: *Jason H.P. Kravitt, Stuart M. Litwin and Jon D. Van Gorp*