

The State of Agribusiness

FINANCING, DEAL MAKING AND PROSPECTS FOR 2012



AGENDA

| | | |
|-----------------|--|---|
| 9:00a – 9:20a | Breakfast/Registration | |
| 9:20a-9:30a | Opening Remarks | Jeff Dunetz |
| 9:30a – 10:30a | Global Overview of Agricultural Commodities as an Asset Class | Bruce Scherr |
| 10:30a – 10:45a | 15 min break | |
| 10:45a – 12:15p | Credit Markets | <p>Brian Klatt, Senior Vice President and Head of Capital Markets, CoBank</p> <p>William Murray, Head of Commodity Finance Metals & Softs, BNP Paribas</p> <p>Sebastien Ribatto, Managing Director, Energy and Natural Resources, Societe Generale</p> <p>Erica Kuhlmann, Managing Director and Sector Head, Food & Beverage Group, BMO Harris Bank</p> <p>John Weubbe, Senior Vice President and Industry Manager – Food and Agribusiness Industry Specialty Group, Wells Fargo & Company</p> |
| 12:15p-1:45p | Luncheon Presentation: International Trade | <p>Mickey Kantor, Former US Secretary of Commerce and United States Trade Representative</p> <p>Susan Schwab, Former US Trade Representative</p> |
| 1:45p-2:00p | 15 min break | |
| 2:00p – 3:30p | M&A Outlook, 2012 and Beyond | <p>Charles Adair, Vice Chairman, BMO Capital Markets</p> <p>Kevin Schwartz, Partner, Paine & Partners</p> <p>Jamie Garrett, Managing Director, HighQuest Partners</p> <p>A. James Shafter, Vice President Mergers & Acquisitions, Archer Daniels Midland Company</p> |
| 3:30 – 4:30p | Issues Surrounding the 2012 Farm Bill | Joe Glauber , Chief Economist, US Department of Agriculture |
| 4:30p – 6:30p | Cocktails | |