

Agenda

8:00 – 9:00a	Registration/Breakfast Buffet	
9:00 – 9:50a	<p>Government policies and its impact on Energy deals</p> <ul style="list-style-type: none"> • EPA on Greenhouse Gas – How will the ‘tailoring’ rule affect new and existing facilities? • Transmission Policy – Need for government investment in/clarification of rules affecting electricity transmission and distribution • Government Subsidies – The role of federal tax subsidy on future renewable energy projects • Dodd-Frank – Impact on the energy industry • Nuclear Acceleration – Can the government do any more? Should it? • Supply Chain Manufacturing – What’s the impact to the energy industry? 	<p>Paul Forrester, Partner, Mayer Brown (Moderator)</p> <p>Howard Learner, Environmental Law and Policy Center</p> <p>David M. Uhlmann, Director, Environmental Law and Policy Program, Michigan Law School (formerly with the Department of Justice)</p>
9:50a – 10:00a	Break	
10:00-10:50a	<p>Investment Opportunities in Energy</p> <ul style="list-style-type: none"> • Electricity T&D – What are the opportunities in electricity transmission and distribution including power plants? • Hurdles & Opportunities – Where are yields headed and how will that impact investment? • Capital Flows – Is foreign money affecting domestic US valuation and hurdle rates? • Portfolio Allocation – What is the optimum mix of technologies and geography? 	<p>Paul Astolfi, Partner, Mayer Brown (Moderator)</p> <p>Mit Buchanan, Managing Director, JPMorgan Capital Corporation</p> <p>Amy Diamond, Private Investments & Real Assets, Northwestern University</p> <p>Kunal Moudgil, Director, P50 Capital</p> <p>Robert Scheuermann, Senior Vice President Finance, Wind Capital</p>
10:50a – 11:00a	Break	
11:00-11:50a	<p>US Infrastructure Investment Update</p> <ul style="list-style-type: none"> • Asset classes – What highway, airport, parking, port, mass transit and lottery transactions are we likely to see next? • Municipal bankruptcy – What risks are posed by governments in fiscal distress and how can investors address those risks in project agreements? • Federal policies – How is financing affected by the end of BABs, the current state of TIFIA and prospects for a new surface transportation bill? • Infrastructure debt funds – Can infrastructure debt funds be the missing link for infrastructure financing? 	<p>John Schmidt, Partner, Mayer Brown (Moderator)</p> <p>Paul Forrester, Partner, Mayer Brown</p> <p>David Narefsky, Partner, Mayer Brown</p> <p>Sean Scott, Partner, Mayer Brown</p> <p>Joe Seliga, Partner, Mayer Brown</p>
12:00-1:00p	Lunch/Keynote Presentation	Chris Meister , Executive Director, Illinois Finance Authority